
Debt Finance

We guide clients through today's ever-changing debt markets, representing them in a broad variety of debt deals that range from complex financial structures to traditional loan transactions.

wilmerHale's debt finance lawyers provide sophisticated and knowledgeable representation to clients from a wide range of industries, including technology, manufacturing, pharmaceuticals, retail, investment, financial services, real estate and food products. As these clients work to issue, lend and buy debt instruments in a broad spectrum of transactions, we work to find the practical business solutions necessary to get the deals done. With the support of seasoned lawyers from the firm's corporate, securities, life sciences, intellectual property and other practices spanning the United States, Europe and Asia, we are equipped to address the specific needs of clients in even the most complex transactions.

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Related Solutions

Bankruptcy and Financial
Restructuring
Life Sciences
Real Estate

Capital Markets
Mergers and Acquisitions
Technology

Financial Services
Private Equity

Experience

- Our debt finance team represents clients such as Casella Waste Systems, Cimpress, Dean Foods, Discovery Communications, Hasbro, Medtronic, Staples, Thermo Fisher Scientific and WEX in the following transactions:
 - syndicated senior, second lien and mezzanine-secured debt transactions;
 - acquisition and other leveraged financings;
 - public finance, including placements of senior, subordinated, and exchangeable notes and debentures and the underwriting and sales of various public debt offerings;
 - asset-based financings;
 - letters of credit and other credit support arrangements;
 - operating and capitalized lease facilities and other vendor and trade financings;
 - receivables, securitizations and other specialty finance arrangements, including royalty stream monetization and aircraft financing;
 - project finance transactions;
 - venture and capital call arrangements; and
 - derivatives.