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Boston Bar Association: What's New in Proxy Statements and Year-End Reporting

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oston, Massachusetts

[Company Structure, Formation & Corporate Basics](#)

[Learn about incorporating your business, non-competes, licensing your IP and decision-making processes](#)

[Jonathan Wolfman](#)

[Founders](#)

[Explore topics related to allocating equity, vesting terms, tax implications, IP ownership, compensation and employment agreements](#)

This event, presented by Boston Bar Association, focused on the recent developments and trends affecting year-end reporting, proxy statements and the conduct of the annual meeting.

[The Team - Employees & Consultants](#)

WilmerHale partner Jonathan Wolfman and counsel Marisa Murtagh were featured speakers at this event. [Dive into employee compensation, hiring foreign employees and hiring before securing funding](#)

[Board of Directors & Advisors](#)

[Find out about board membership and roles, and advisory board setup and compensation](#)

[Equity Incentives](#)

[Understand vesting restrictions and terms, options and restricted stock, and tax differences between ISOs and NSOs](#)

[Raising Capital & Securing Funding](#)

[Position your company for success with information on how to raise capital and secure funding from banks, VCs, friends and family](#)

[Types of Investors](#)

[Learn about the differences between bank loans, foreign investors, crowdsourcing, crowdfunding, angels and VCs](#)

Financing Terms & Structures

[Explore information related convertible debt, preferred stock term sheets and valuation caps on convertible notes](#)

General

[Expand your understanding of IP ownership, terms of service and privacy policies, open source software and more](#)

Patents

[Dig deep into information related to if and when to file, to the difference between provisional and utility patents](#)

Trademarks

[Explore the best way to obtain a trademark and the difference between a domain name and a trademark](#)

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[Uncover little-known information related to NDAs and patent filings](#)

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[Read about copyright protection and how to register a copyright](#)

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General Topics

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Sale

[Explore how to prepare for due diligence, guidance on selling your business and hiring an investment banker](#)

[IPO](#)

[Time to take your company public? Prepare your company properly](#)

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