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# IIALSA Discussion Series with Jonathan Lim

Expansion Toggle

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arvard Law School

## ewis Intern Goon pany Structure Progration & Corporate Basics

ambridge, Massaabasetts@21638ating your business, non-competes, licensing your IP and decisionmaking processes

#### nathan Lim Founders

Explore topics related to allocating equity, vesting terms, tax implications, IP ownership,

lease join HALSA for a discussion with WilmerFale Sen</del>ior Associate Jonathan Lim, who will speak on Jummary Proceedings and Early Dismissal in International Arbitration."

## The Team - Employees & Consultants

Dive into employee compensation, hiring foreign employees and hiring before securing funding

# **Board of Directors & Advisors**

Find out about board membership and roles, and advisory board setup and compensation

## **Equity Incentives**

<u>Understand vesting restrictions and terms, options and restricted stock, and tax</u> <u>differences between ISOs and NSOs</u>

# **Raising Capital & Securing Funding**

Position your company for success with information on how to raise capital and secure funding from banks, VCs, friends and family

## **Types of Investors**

Learn about the differences between bank loans, foreign investors, crowdsourcing, crowdfunding, angels and VCs

### **Financing Terms & Structures**

Explore information related convertible debt, preferred stock term sheets and valuation caps on convertible notes

#### **General**

Expand your understanding of IP ownership, terms of service and privacy policies, open source software and more

#### **Patents**

Dig deep into information related to if and when to file, to the difference between provisional and utility patents

## **Trademarks**

Explore the best way to obtain a trademark and the difference between a domain name and a trademark

## **Trade Secrets**

Uncover little-known information related to NDAs and patent filings

## **Copyrights**

Read about copyright protection and how to register a copyright

#### Licensing

<u>Get up to speed on how to grant exclusivity to a reseller, OEM or distributer, license</u> <u>agreement terms, and licensing IP from a university or hospital</u>

## **General Topics**

Time to grow? Learn about taking funds from a strategic investor and international expansion

#### <u>Sale</u>

Explore how to prepare for due diligence, guidance on selling your business and hiring an investment banker

### <u>IPO</u>

Time to take your company public? Prepare your company properly

#### Meet Toggle

#### View All Team Members

# <u>Build Toggle</u> <u>Startup Dictionary</u> <u>Knowledge Navigator</u> <u>Document Generator</u> <u>Equity Calculator</u>

Q&A Forum

#### Research Toggle

<u>News & Publications</u> <u>Events</u> <u>Blog</u> <u>Videos</u>

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