



## *Julie Hogan Rodgers*

### **PARTNER**

Vice Chair, Tax Practice

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Julie Hogan Rodgers has extensive experience in the practice of tax law, focusing on taxable and tax-free mergers and acquisitions, spin-offs, bankruptcies and restructurings, and lending and financing transactions. She advises on tax-related matters for a myriad of industries, including technology, life sciences, financial services, energy, clean technology and manufacturing, among others.

Ms. Rodgers is also a member of the firm's State and Local Tax Group, and she has extensive experience in state income taxation and state sales and use taxes. In addition, Ms. Rodgers' practice includes representing clients in federal and state tax controversies in which she has successfully resolved complex tax issues before the Internal Revenue Service and state taxing authorities.

Learn more about Ms. Rodgers' practice and how she can support your startup at [WilmerHaleLaunch.com](http://WilmerHaleLaunch.com).

## *Professional Activities*

Ms. Rodgers is a member of the Tax Sections of the American Bar Association and the Boston Bar Association and the Boston Tax Forum. She is a former co-chair of the Boston Bar Association's Tax Section and former chair of the American Bar Association's Corporate Tax Committee.

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## *Solutions*

Tax

Emerging Company and  
Venture Capital

Private Equity

## *Experience*

Tax counsel to Revvity (FKA PerkinElmer) in its divestiture of its Applied, Food and Enterprise Services businesses to New Mountain Capital for \$2.45 billion and its acquisition of BioLegend for \$5.25 billion

Tax counsel to Houghton Mifflin Harcourt (HMH) in its acquisition by affiliates of Veritas Capital for \$2.8 billion

Tax counsel to Eaton Vance Corp. in its acquisition by Morgan Stanley for \$7 billion

Tax counsel to Rudolph Technologies in its merger with Nanometrics Incorporated, valued at \$1.7 billion

Tax counsel to Analog Devices, Progress Software, MKS Instruments, Tecan Group and WEX in several private company acquisitions

Tax counsel to various companies, including Medtronic, Danaher Corporation, State Street Corporation, and Thermo Fisher Scientific, in debt and equity offerings and the establishment of credit facilities

Special tax counsel to Hilton WorldWide Holdings with respect to certain transactions related to the spin-offs of Park Hotels & Resorts and Hilton Grand Vacations and an investment by HNA Group;

Tax counsel to Emergent BioSolutions in its spin-off of Aptevo Therapeutics

Tax counsel to Dean Foods Company in its spin-offs of The WhiteWave Foods Company and TreeHouse Foods

Tax counsel to individuals and companies in Massachusetts tax controversies, including issues from domicile to transfer pricing

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## *Recognition*

- Selected by peers for inclusion in the 2013–2024 editions of the *Best Lawyers in America* in the area of tax law.
- Recognized in the 2014–2023 editions of *Chambers USA Guide* for her Massachusetts tax practice.
- Named to *Boston Magazine's* Top Lawyers list in the area of tax law (2021–2023).
- Recommended in the 2017–2019 editions of the *The Legal 500 United States* for her Tax: US taxes non-contentious practice.

- Named a "Massachusetts *Super Lawyers*' Rising Star" in the area of tax law in the May 2005, 2006, 2007, 2008 and 2011 issues of *Boston Magazine*.

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## *Credentials*

### **EDUCATION**

JD, Harvard Law School, 2000

*cum laude*

BChE, Villanova University,  
1997

*summa cum laude*

*Phi Kappa Phi, Tau Beta Pi*

### **ADMISSIONS**

Massachusetts