
WilmerHale IPO Reports

MARCH 1, 2007

2006 IPO Report

A detailed analysis of the 2006 IPO market and 2007 outlook. This report features regional IPO market breakdowns, a review of the PIPEs and Rule 144A markets, an update on the securities offering reforms, insight on the new disclosure rules for executive compensation, a look at the latest developments under SOX Section 404, considerations for US companies looking to an AIM flotation, and a discussion of best practices for public companies.

2005 IPO Report

A detailed analysis of the 2005 IPO market and 2006 outlook. This report features regional IPO market breakdowns, a review of the PIPEs and Rule 144A markets, insight on the recent securities law reforms, recommendations for pre-IPO companies grappling with new twists on cheap stock issues, and a discussion of the emergence of AIM as a possible alternative to Nasdaq for US high-growth companies.

2004 IPO Report

A detailed analysis of the 2004 IPO market and 2005 outlook. This report features regional IPO market breakdowns, a review of the PIPEs and Rule 144A markets, a discussion of proposed changes to IPO “quiet period” rules, and tips on 8-K readiness for new public companies.

2003 IPO Report

A national and regional analysis of the IPO market, including outlooks, recommendations and best practices for issuers affected by the global research analyst settlement, a review of PIPEs and Rule 144A financings in 2003 and an overview of the attributes of outstanding corporate directors.

2002 IPO Report

Analysis, regional breakdowns, an overview of the new regulatory environment faced by public companies and recommendations for pre-IPO planning in the wake of the Sarbanes-Oxley Act.

2001 IPO Report

Analysis and regional breakdowns for 2001 and outlooks for 2002.

2000 IPO Report

Analysis and regional breakdowns for 2000 and outlooks for 2001.

1999 IPO Report

Analysis and regional breakdowns for 1999 and outlooks for 2000.

1998 IPO Report

Analysis and breakdowns for IPOs in the New England region in 1998 and outlooks for 1999.