

Selected 2005 Public Offerings and Rule 144A Placements

2006-01-01

- **Akamai Technologies** — Public Offering of Common Stock — \$204,000,000 — Counsel to Issuer
- **American Superconductor** — Public Offering of Common Stock — \$48,300,000 — Counsel to Issuer
- **AtheroGenics** — Rule 144A Placement of 1.50% Convertible Notes Due 2012 — \$200,000,000 — Counsel to Issuer
- **Barrier Therapeutics** — Public Offering of Common Stock — \$84,318,000 — Counsel to Underwriters
- **BE Semiconductor** — Public Offering of 5.5% Convertible Notes Due 2012 — €46,000,000 — Counsel to Issuer
- **Besi** — Public offering of 5.57% Convertible Notes due 2012 — Counsel to Issuer — €46,000,000
- **Bookham** — Public Offering of Common Stock — \$53,437,500 — Counsel to Issuer
- **Bottomline Technologies** — Public Offering of Common Stock — \$70,840,000 — Counsel to Issuer
- **CapitalSource** — Public Offering of Common Stock — \$429,275,000 — Counsel to Underwriters
- **CB Richard Ellis Group** — Public Offering of Common Stock — \$319,200,000 — Counsel to Selling Stockholder
- **CIT Group** — Public Offerings of Medium-Term Notes — \$11,032,000,000 — Counsel to Underwriters and Agents
- **Collagenex Pharmaceuticals** — Public Offering of Common Stock — Counsel to Issuer — \$29,000,000
- **Corporación Andina de Fomento** — Public Offering of Floating Rate Notes — \$250,000,000 — Counsel to Underwriters
- **Cynosure** — Initial Public Offering of Common Stock — \$86,250,000 — Counsel to Issuer
- **Dean Foods** — Spinoff of TreeHouse Foods — \$600,000,000 (spin-off valuation) — Counsel to Dean Foods
- **First Marblehead** — Public Offering of Common Stock — \$225,789,000 — Counsel to

Issuer

- **Gas Turbine Efficiency** — Initial Public Offering of Ordinary Shares — £5,400,000 — Counsel to Issuer
- **GTx** — Public Offering of Common Stock — \$49,335,000 — Counsel to Underwriters
- **Icagen** — Initial Public Offering of Common Stock — \$40,000,000 — Counsel to Issuer
- **Idenix Pharmaceuticals** — Public Offering of Common Stock — \$192,722,000 — Counsel to Issuer
- **iRobot** — Initial Public Offering of Common Stock — \$118,680,000 — Counsel to Underwriters
- **LIN Television** — Rule 144A Placements of Senior Subordinated Notes — \$365,000,000 — Counsel to Issuer
- **Momenta Pharmaceuticals** — Public Offering of Common Stock — \$130,434,000 — Counsel to Issuer
- **NxStage Medical** — Initial Public Offering of Common Stock — \$63,250,000 — Counsel to Issuer
- **Open Solutions** — Rule 144A Placement of Senior Subordinated Convertible Notes due 2035 — \$270,000,000 — Counsel to Issuer
- **Pioneer Investments** — Closed-End Mutual Fund Public Offering of Preferred Stock — \$234,500,000 — Counsel to Issuer
- **Progenics Pharmaceuticals** — Public Offerings of Common Stock — \$126,322,500 — Counsel to Underwriters
- **PS Business Parks** — Public Offering of Preferred Stock — \$82,500,000 — Counsel to Underwriters
- **Speedel Holding** — Initial Public Offering on SWX Exchange — Counsel to Issuer
- **SPI Lasers** — Initial Public Offering of Ordinary Shares — £12,000,000 — Counsel to Issuer
- **SSA Global Technologies** — Initial Public Offering of Common Stock — \$113,850,000 — Counsel to Underwriters
- **Thermo Electron** — Rule 144A Placement of 5% Senior Notes due 2015 — \$250,000,000 — Counsel to Issuer
- **Unica** — Initial Public Offering of Common Stock — \$55,200,000 — Counsel to Issuer
- **VistaPrint** — Initial Public Offering of Common Stock — \$138,220,000 — Counsel to Issuer
- **Website Pros** — Initial Public Offering of Common Stock — \$68,000,000 — Counsel to Underwriters
- **Witness Systems** — Public Offering of Common Stock — \$89,113,500 — Counsel to Underwriters