

## Selected 2003 Public Offerings

2004-01-01

In 2003, we handled more than 40 public offerings and Rule 144A placements valued in excess of \$5 billion. In the past five years, we have participated in more than 200 public offerings and Rule 144A placements raising over \$40 billion. The following are selected highlights from our 2003 transactions:

- **Acusphere** — Initial Public Offering of Common Stock — \$52,500,000 — Counsel to Underwriters
- **Akamai** — Rule 144A Placement of 1.0% Senior Convertible Notes — \$175,000,000 — Counsel to Issuer
- **American Superconductor** — Follow-On Offering of Common Stock — \$54,351,875 — Counsel to Issuer
- **Casella Waste Systems, Inc.** — Rule 144A Placement of 9.75% Senior Subordinated Notes — \$150,000,000 — Counsel to Issuer
- **Centene Corporation** — Follow-On Offering of Common Stock — \$86,250,000 — Counsel to Issuer
- **CollaGenex Pharmaceuticals** — Follow-On Offering of Common Stock — \$20,000,000 — Counsel to Issuer
- **Cubist Pharmaceuticals** — Follow-On Offering of Common Stock — \$90,000,000 — Counsel to Underwriters
- **Cytogen** — Follow-On Offering of Common Stock — \$20,500,000 — Counsel to Issuer
- **DoubleClick** — Rule 144A Placement of Zero Coupon Convertible Subordinated Notes — \$135,000,000 — Counsel to Issuer
- **Epix Medical** — Follow-On Offering of Common Stock — \$69,675,000 — Counsel to Underwriters
- **First Marblehead** — Initial Public Offering of Common Stock — \$213,900,000 — Counsel to Issuer
- **John Hancock** — Public Offerings of Common Stock and Preferred Stock of Closed-End Funds — \$1,544,625,000 — Counsel to Issuer
- **Keane** — Rule 144A Placement of 2% Convertible Subordinated Debentures — \$150,000,000 — Counsel to Issuer
- **LCC** — Follow-On Offering of Common Stock — \$33,005,000 — Counsel to Underwriters

- **Lexicon** — Follow-On Offering of Common Stock — \$49,350,000 — Counsel to Underwriters
- **Lincare** — Rule 144A Placement of 3.00% Convertible Senior Debentures — \$275,000,000 — Counsel to Issuer
- **LIN Television Corporation** — Rule 144A Placement of 2.50% Exchangeable Senior Subordinated Debentures — \$125,000,000 — Counsel to Issuer
- **LIN Television Corporation** — Rule 144A Placement of 6 ½% Senior Subordinated Notes — \$200,000,000 — Counsel to Issuer
- **nCipher** — Public Distribution and Repurchase of Redeemable Preference Shares — £65,000,000 — Counsel to Issuer
- **NitroMed** — Initial Public Offering of Common Stock — \$61,380,000 — Counsel to Issuer
- **Nortel Networks** — Secondary Offering of Common Stock of ARRIS Group, Inc. — \$49,050,000 — Counsel to Nortel
- **Ocean Power Technologies, Inc.** — Initial Public Offering of Common Stock — £25,000,000 — Counsel to Issuer
- **Open Solutions** — Initial Public Offering of Common Stock — \$87,946,080 — Counsel to Issuer
- **Pioneer Investments** — Public Offerings of Common Stock and Preferred Stock of Closed-End Funds — \$961,625,000 — Counsel to Issuer
- **Progenics Pharmaceuticals, Inc.** — Follow-On Offering of Common Stock — \$54,153,125 — Counsel to Underwriters
- **PS Business Parks** — Follow-On Offering of Common Stock — \$111,379,805 — Counsel to Underwriters
- **Sepracor** — Rule 144A Placement of 0% Convertible Senior Subordinated Notes — \$750,000,000 — Counsel to Issuer
- **SRA International, Inc.** — Follow-On Offering of Common Stock — \$104,362,500 — Counsel to Issuer
- **Staples** — Follow-On Offering of Common Stock — \$252,861,540 — Counsel to Issuer
- **The Medicines Company** — Follow-On Offering of Common Stock — \$97,952,400 — Counsel to Issuer
- **Wolfson Microelectronics** — Initial Public Offering of Ordinary Shares — £79,500,000 — Counsel to Issuer
- **Yankee Candle** — Secondary Offering of Common Stock — \$216,626,644 — Counsel to Issuer