

Selected 2002 Public Offerings

2003-01-01

In 2002, we handled more than 30 public offerings, Rule 144A placements and other capital markets transactions valued in excess of \$5 billion. Selected transactions include:

- **SRA** — Initial Public Offering of Common Stock — \$103,500,000 — Counsel to Issuer
- **Fisher Scientific International Inc.** — Secondary Offering of Common Stock — \$199,265,400 — Counsel to Underwriters
- **Staples** — Rule 144A Placement of 7.375% Senior Notes — \$325,000,000 — Counsel to Issuer
- **Centene Corporation** — Follow-On Offering of Common Stock — \$123,750,000 — Counsel to Issuer
- **AspenTech** — Secondary Offering of Common Stock — \$138,500,000 — Counsel to Issuer
- **IONA** — Follow-On Offering of Ordinary Shares — \$65,300,000 — Counsel to Underwriters
- **C-Cor.net** — Follow-On Offering of Common Stock — \$55,200,000 — Counsel to Underwriters
- **PerkinElmer** — Rule 144A Placement of 8.875% Senior Subordinated Notes — \$300,000,000 — Counsel to Issuer
- **Arch Wireless, Inc.** — Issuance of Common Stock — \$125,000,000 — Counsel to Issuer
- **Print Café** — Initial Public Offering of Common Stock — \$34,875,000 — Counsel to Underwriters
- **PS Business Parks** — Follow-On Offering of Preferred Stock — \$50,000,000 — Counsel to Underwriters
- **Pioneer Investments** — Initial Public Offering of Pioneer High Income Trust — \$399,000,000 — Counsel to Issuer
- **I-many** — Secondary Offering of Common Stock — \$38,500,000 — Counsel to Issuer
- **BioTransplant Incorporated** — Follow-On Offering of Common Stock — \$10,000,000 — Counsel to Issuer
- **Helix** — Follow-On Offering of Common Stock — \$69,862,500 — Counsel to Underwriters
- **Akers Biosciences, Inc.** — Initial Public Offering of Common Stock — £3,400,000 — Counsel to Issuer
- **Nortel Networks** — Secondary Offering of Common Stock of ARRIS Group, Inc. — \$67,117,500 — Counsel to Nortel

- **MSL** — Secondary Offering of Common Stock — \$30,000,000 — Counsel to Issuer
- **Millennium** — Repurchase Offers for Senior Notes of COR Therapeutics, Inc. — \$600,000,000 — Counsel to Millennium
- **Arch Wireless Holdings, Inc.** — Issuance of 10% and 12% Notes \$300,000,000 — Counsel to Issuer
- **Senesco** — Secondary Offering of Common Stock — \$30,500,000 — Counsel to Issuer
- **PerkinElmer** — Tender Offers for 6.80% Notes and Zero Coupon Convertible Debentures — \$837,300,000 — Counsel to Issuer
- **The Medicines Company** — Follow-On Offering of Common Stock — \$32,800,000 — Counsel to Issuer
- **Kadant** — Follow-On Offering of Common Stock — \$18,055,700 — Counsel to Issuer
- **John Hancock** — Initial Public Offerings of John Hancock Preferred Income Fund and John Hancock Preferred Income Fund II — \$1,114,597,500 — Counsel to Issuer
- **PS Business Parks** — Follow-On Offering of Common Stock — \$105,710,000 — Counsel to Underwriters