

Selected 2001 Public Offerings

2002-01-01

We handled over 30 public offerings and Rule 144A placements with proceeds in excess of \$8 billion in 2001. Selected transactions from 2001 include:

- **AMERICAN TOWER** — Rule 144A Placement of 9 3/8% Senior Notes — \$1,000,000,000 — Counsel to Issuer
- **Sepracor** — Rule 144A Placement of 5.75% Convertible Subordinated Notes — \$500,000,000 — Counsel to Issuer
- **Eclipsys** — Follow-On Offering of Common Stock — \$130,812,500 — Counsel to Issuer
- **Astropower** — Follow-On Offering of Common Stock — \$69,000,000 — Counsel to Underwriters
- **Centene Corporation** — Initial Public Offering of Common Stock — \$56,350,000 — Counsel to Issuer
- **TKT Transkaryotic Therapies** — Follow-On Offerings of Common Stock — \$267,757,500 — Counsel to Issuer
- **Ciena** — Follow-On Offering of Common Stock — \$918,500,000 — Counsel to Underwriters
- **BioSphere Medical** — Follow-On Offering of Common Stock — \$50,600,000 — Counsel to Issuer
- **Infineon** — Follow-On Offering of Common Stock — \$1,279,800,000 — Counsel to Issuer
- **Thermo Electron Corporation** — Spinoff of Kadant Inc. — \$151,500,000 — Counsel to Thermo Electron Corporation
- **Mykrolis Corporation** — Initial Public Offering of Common Stock — \$105,000,000 — Counsel to Underwriters
- **SkillSoft** — Follow-On Offering of Common Stock — \$102,235,000 — Counsel to Issuer
- **Penwest Pharmaceuticals Co.** — Resale Registration of Common Stock issued in PIPE Transaction — \$30,000,000 — Counsel to Issuer
- **FiberMark** — Rule 144A Placement of 10 3/4% Senior Notes — \$230,000,000 — Counsel to Issuer
- **Rudolph Technologies, Inc.** — Follow-On Offering of Common Stock — \$157,500,000 — Counsel to Underwriters
- **Plug Power** — Follow-On Offering of Common Stock — \$55,200,000 — Counsel to

Underwriters

- **NEON Communications** — Resale Registration of Common Stock issuable upon conversion of 18% Subordinated Convertible Notes issued in PIPE Transactions — \$26,500,000 — Counsel to Issuer
- **Fisher Scientific International Inc.** — Follow-On Offering of Common Stock — \$331,200,000 — Counsel to Underwriters
- **Edison Schools** — Follow-On Offering of Common Stock — \$164,568,750 — Counsel to Issuer
- **Satcon Technology Corporation** — Follow-On Offering of Common Stock — \$17,762,252 — Counsel to Issuer
- **PS Business Parks** — Follow-On Offering of 9.5% Series D Cumulative Preferred Stock — \$46,000,000 — Counsel to Underwriters
- **VIASYS Healthcare** — Spinoff from Thermo Electron Corporation — \$447,200,000 — Counsel to Thermo Electron Corporation
- **Ciena** — Follow-On Offering of 3.75% Convertible Notes — \$690,000,000 — Counsel to Underwriters
- **Cubist** — Rule 144A Placement of 5 ½% Convertible Subordinated Notes — \$165,000,000 — Counsel to Placement Agents
- **The Medicines Company** — Resale Registration of Common Stock issued in PIPE Transaction — \$44,000,000 — Counsel to Issuer
- **American Tower** — Follow-On Offering of Common Stock — \$365,000,000 — Counsel to Issuer
- **BioTransplant Incorporated** — Resale Registration of Common Stock issued in PIPE Transaction — \$19,000,000 — Counsel to Issuer
- **RSA Security** — Resale Registration of Common Stock issuable upon conversion of Convertible Subordinated Debentures and exercise of associated Warrants issued in PIPE Transaction — \$80,000,000 — Counsel to Issuer