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## *2019 IPO, Venture Capital and M&A Reports*

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WilmerHale's annual IPO, Venture Capital and M&A Reports offer insights into market conditions and provide comprehensive statistics and analysis that are hard to find elsewhere.

The *2019 IPO Report* offers a detailed IPO market review and outlook, plus useful market metrics and articles on topics of interest, including:

- Rates of adoption of JOBS Act relief by emerging growth companies
- Special issues facing companies pursuing non-traditional IPOs and alternative paths to public trading
- New SEC policies and practices intended to encourage IPOs and other public offerings
- Recent SEC rule changes that streamline the confidential treatment process
- Assembling an IPO team
- Managing pre-IPO equity grants to minimize “cheap stock” issues
- Pros and cons for stockholders selling shares as part of a company's IPO
- Varying disclosure and reporting obligations facing different types of public companies
- A guide to the IPO lexicon

The *2019 Venture Capital Report* offers an in-depth US venture capital market review and outlook, including industry and regional breakdowns, as well as insights on the following topics:

- The potential risks—to both private companies and employees—of Section 83(i) tax deferrals
- The benefits and challenges of pre-IPO “crossover financings”
- The antitrust ramifications of cross-shareholding in companies in the same industry
- Trends in deal terms in VC-backed company M&A transactions and convertible note, SAFE and venture capital financings

The *2019 M&A Report* provides a detailed global M&A market review and outlook, as well as insights on the following topics:

- Takeover defenses for public companies
- Recent federal court responses to the rising tide of M&A disclosure lawsuits
- Effects on foreign investments in the United States resulting from the US government's

recent changes to CFIUS

- A comparison of deal terms in public and private acquisitions
- The impact of buy-side representation and warranty insurance on deal terms in private company sales
- Deal term trends in VC-backed company acquisitions

Each report also includes a center spread highlighting prominent recent transactions in each area and company counsel rankings from independent sources showing WilmerHale's preeminence as counsel in IPOs, VC financings and sales of VC-backed companies.

To request copies, contact WilmerHale's Client Development Department at [ClientDevelopment@wilmerhale.com](mailto:ClientDevelopment@wilmerhale.com) or call +1 617 526 5600.