

## 2017 M&A Report

APRIL 28, 2017

Our *2017 M&A Report* provides a detailed global M&A market review and outlook. Other highlights include takeover defenses for public companies; key lessons for buyers and sellers considering earnouts; recent developments in merger control regulation; common interest privilege protection among deal parties; special considerations in California M&A deals; acquisition financial statement requirements for IPO companies; a comparison of deal terms in public and private acquisitions; and key terms and issues in sales of VC-backed companies.

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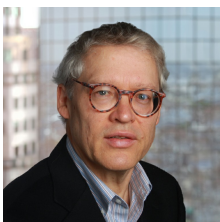


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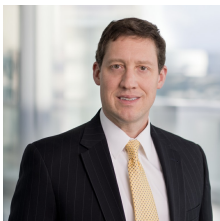


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