

2015 IPO Report

MARCH 27, 2015

Our *2015 IPO Report* offers a detailed analysis of, and outlook for, the IPO market. The report features regional breakdowns, useful IPO market metrics, an update on the rates of adoption of various elements of JOBS Act relief available to emerging growth companies, and helpful tips on how to keep your directed share program company-friendly. We examine the pros and cons of employee stock purchase plans; review various SEC, stock exchange and other considerations around director independence; address key areas of regulatory diligence for companies going public; and offer a helpful walk-through of the process of SEC review of Form S-1 registration statements in the lead-up to an IPO.

Authors



Kimberly B. Wethly

PARTNER

Chair, Tax Practice

✉ kim.wethly@wilmerhale.com

☎ +1 617 526 6481



Meredith B. Cross

PARTNER

✉ meredith.cross@wilmerhale.com



David A. Westenberg

RETIRED PARTNER

✉ david.westenberg@wilmerhale.com

☎ +1 617 526 6000



Jonathan Wolfman

PARTNER

Co-Chair, Corporate Governance and Disclosure Group

✉ jonathan.wolfman@wilmerhale.com

☎ +1 617 526 6833



Barry J. Hurewitz

PARTNER

✉ barry.hurewitz@wilmerhale.com

☎ +1 202 663 6089