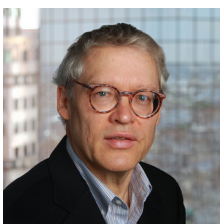


2014 IPO Report

MARCH 25, 2014

Our *2014 IPO Report* offers a detailed analysis of, and outlook for, the IPO market. The report features regional breakdowns; useful IPO market metrics; an update on the pros, cons and recent rates of adoption of various elements of JOBS Act relief available to emerging growth companies; and a look at the expanded role CEOs now must play in the IPO process. We review important considerations around the inclusion of “flash results” in IPO prospectuses; present a quick primer on the characteristics of venture capital-backed and private equity-backed IPOs and their current market outlook; and provide an overview of “cross-border” IPOs by foreign companies in the United States.

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