

## WilmerHale Counsels Analogic in \$1.1B Acquisition by an Affiliate of Altaris Capital Partners

APRIL 11, 2018

On April 10, 2018, Analogic Corporation, a provider of leading-edge healthcare and security solutions, and Altaris Capital Partners, LLC, a leading private investment firm with expertise in Analogic's end markets, announced that they have entered into a merger agreement under which Analogic will be acquired by Altaris for approximately \$1.1 billion on a fully diluted basis. The transaction is expected to close in mid-2018 and is subject to approval by Analogic stockholders, regulatory approval and other customary closing conditions. Upon the completion of the transaction, Analogic will become a privately held company and shares of Analogic's common stock will no longer be listed on any public market.

The WilmerHale deal team counseling Analogic is led by Hal Leibowitz and includes Andrew Bonnes, Leon Greenfield, Barry Hurewitz, Jeff Johnson, Scott Kilgore, Bruce Manheim, Justin Ochs, Julie Hogan Rodgers, John Sigel, Kim Wethly, Ciara Baker, David Sluis, Golo Weidmann, Brett Bromann, Leah Segal and Nils Remole.

Read Analogic's press release to learn more.