

WilmerHale Represents Regal Entertainment Group in Signing of Definitive Agreement to Be Acquired by Cineworld Group PLC

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On December 5, 2017, Regal Entertainment Group (NYSE:RGC) announced that it has entered into a definitive merger agreement with Cineworld Group PLC (LON: CINE) for Cineworld, the UK's largest cinema operator, to acquire Regal, a leading motion picture exhibitor owning and operating one of the largest theatre circuits in the US. Under the terms of the Agreement, Regal stockholders are to receive \$23.00 in cash for each share of Class A and Class B common stock, for a total transaction value of \$5.9 billion, including the assumption of debt and net of cash acquired. The offer price represents a premium of 43.2% over Regal's 30-day unaffected weighted average share price of \$16.06.

Denver-based Partner [Keith Trammell](#) led WilmerHale's team on this transaction, joined by Boston-based Partner [Andrew Bonnes](#). The team also included Partners [Mark Borden](#), [Lily Brown](#), [Leon Greenfield](#), [Paul Jakubowski](#), [Jeff Johnson](#), [Scott Kilgore](#), [Justin Ochs](#), [Julie Hogan Rodgers](#), [Knute Salhus](#), [John Sigel](#) and [Kim Wethly](#).

The press release announcing this deal, which has been widely covered by the media, including outlets such as [The New York Times](#) and [The Wall Street Journal](#), is available at www.regmovies.com.