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## SunTx Capital Partners Portfolio Company Completes Refinancing for New Capital Structure

AUGUST 4, 2017

WilmerHale represented an ad hoc group of bondholders in a comprehensive \$600 million restructuring of Interface Security Systems, a provider of network, physical security and business intelligence services over a cloud-based network. The restructuring refinanced the company's existing revolving credit facility, Senior Secured Notes due 2018 and Senior Contingent Cash Pay Notes due 2018, exchanged PIK Senior Notes due 2019 for new PIK Senior Notes due 2023, and included contributions of new growth equity capital of \$125 million from SunTx Capital Partners and Prudential Capital Partners.

The WilmerHale team representing the bondholders consisted of [Andy Goldman](#), [Justin Ochs](#), [Julie Hogan Rodgers](#), [Lina Jun](#), [Brandt Tierney](#) and [Gail Hyman](#).

[Read the press release announcing the transaction.](#)