
Ocular Therapeutix Announces Public Offering of Common Stock

JANUARY 27, 2017

On January 24, 2017, Ocular Therapeutix, Inc. announced the pricing of its registered underwritten public offering of 3,571,429 shares of its common stock at a public offering price of \$7.00 per share pursuant to a shelf registration statement that was previously filed with and declared effective by the Securities and Exchange Commission (SEC). All of the shares in the offering were sold by the Company.

WilmerHale represented Ocular in this transaction, with [Brian Johnson](#) leading the team that included [Ryan Mitteness](#) and [Avery Reaves](#).

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