

WilmerHale Webinar: SEC Mutual Fund Summary Prospectuses - Implications and Compliance

2009-03-10

On January 13, 2009, the Securities and Exchange Commission (SEC) issued a release adopting rule changes to allow mutual funds to use summary prospectuses. The release also makes substantial revisions to Form N-1A, which prescribes the content of mutual fund prospectuses. Mutual funds will have to provide a revised summary section at the beginning of each statutory prospectus and can use the information in this summary section as a summary prospectus to satisfy their prospectus delivery obligations under Section 5(b)(2) of the Securities Act of 1933. At this webinar, WilmerHale will present a discussion about the implications of the rule change, the impact of the revisions to Form N-1A, and how to comply with the revised rules.

Speakers will consist of partners in WilmerHale's Investment Management Practice Group.

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Speakers



Lori A. Martin

PARTNER

✉ lori.martin@wilmerhale.com

📍 NEW YORK

☎ + 1 212 295 6412

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