

Managing The Capital Stack: Debt Financing

MAY 18, 2017

Rising interest rates, regulatory constraints on banks and other challenging market forces have led to the rise of new and creative financing solutions, often times from non-traditional lenders. Attend this REFA event to explore the state of the debt market and learn how various stakeholders are managing the capital stack in the current environment.

An experienced panel of owners, senior lenders and mezzanine providers will discuss how the broader regulatory and capital markets environments are impacting the availability of real estate debt and how sponsors are addressing the possible need to fund greater equity at this potentially late stage in the real estate cycle. At the same time, the panel will share the nuts and bolts of arranging senior and junior financing for deals and discuss the most recent changes in underwriting, interest rates and asset class allocations.

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