

The WilmerHale 2016 Proxy Season Roundtable

OCTOBER 27, 2016

This roundtable breakfast program hosted by CamberView Partners, Computershare | Georgeson and WilmerHale helped companies prepare for the 2017 proxy season, with analysis of the 2016 proxy season and details on trends such as shareholder activism and engagement.

Panelists will address:

- lessons learned from the 2016 proxy season;
- trends heading into the 2017 proxy season;
- how to prepare for the 2017 proxy season; and
- regulatory changes and SEC requirements.

Panelists included WilmerHale Partner Meredith Cross, former director of the Division of Corporation Finance at the SEC; Partners Lillian Brown, Jay Bothwick, Knute Salhus and Jonathan Wolfman; and speakers from CamberView Partners and Georgeson.

Agenda

8–8:30 a.m.

Registration and Networking

8:30–8:35 a.m.

Welcome Remarks

Jonathan Wolfman—Public Company Counseling Group Co-Chair and Partner, WilmerHale

8:35–8:50 a.m.

2016 Proxy Season Review

William Fiske—Senior Managing Director, Georgeson

8:50–9:20 a.m.

Governance

Krystal Berrini—Principal, CamberView Partners

Lillian Brown—Partner, WilmerHale

William Fiske—Senior Managing Director, Georgeson

9:20–9:50 a.m.

Activism & Engagement

Jay Bothwick—Mergers & Acquisitions Group Co-Chair and Partner, WilmerHale

Christopher Hayden—Senior Managing Director, Georgeson

Peter Michelson—Partner, CamberView Partners

9:50–10:20 a.m.

Disclosure

Meredith Cross—Partner, WilmerHale

David Martin—Principal, CamberView Partners

Knute Salhus—Public Company Counseling Group Co-Chair and Partner, WilmerHale

10:20–10:30 a.m.

Closing Remarks

Jonathan Wolfman—Public Company Counseling Group Co-Chair and Partner, WilmerHale

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Speakers



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