

MCLE: Handling Commercial Loan Transactions

MAY 11, 2016

Commercial loans are a key source of working capital for businesses. Structuring, documenting, and closing a commercial loan transaction from term sheet to funding requires deal lawyers to have a firm grasp of all aspects of commercial loan documentation and relevant commercial law. Hear our panel of experienced lawyers discuss these important topics in the context of today's commercial lending environment and provide an overview of the key provisions of the basic loan and security documents with an emphasis on the best practices for negotiating these documents—whether as borrower's counsel or lender's counsel. Sample loan and collateral documents are included in the program materials. Bring your questions to customize this highly focused, moderated dialogue with the speakers.

WilmerHale Special Counsel Jamie Class will be a featured speaker.

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