




















## Public Offerings

**2013:** Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2012, we handled more than 30 public offerings and Rule 144A placements raising approximately \$10 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2005, we have served as counsel in more than 300 public offerings and Rule 144A placements raising over \$100 billion. Over the past 15 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.

# Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND



 Initial Public Offering of Common Stock <b>\$391,000,000</b> Counsel to Issuer October 2012	 Public Offering of Common Stock <b>\$170,200,000</b> Counsel to Issuer April 2012	 Initial Public Offering of Common Stock <b>\$77,625,000</b> Counsel to Issuer July 2012	 Public Offering of Ordinary Shares <b>\$299,500,000</b> Counsel to Underwriters December 2012	 Initial Public Offering of Common Stock <b>\$101,200,000</b> Counsel to Issuer March 2012	 Public Offering of Common Stock <b>\$75,440,000</b> Counsel to Issuer November 2012	 Initial Public Offering of Common Stock <b>\$63,250,000</b> Counsel to Underwriters February 2012	 Initial Public Offering of Common Stock <b>\$105,297,000</b> Counsel to Issuer April 2012	
 Public Offering of Common Stock <b>\$465,100,000</b> Counsel to Underwriters May 2012	 Public Offering of Common Stock <b>\$41,837,000</b> Counsel to Issuer August 2012	 Rule 144A Placement of 3.25% Convertible Senior Notes <b>\$120,000,000</b> Counsel to Issuer January 2013	 Public Offerings of Common Stock <b>\$260,878,000</b> Counsel to Issuer August and December 2012	 Public Offering of Common Stock <b>\$202,400,000</b> Counsel to Issuer August 2012	 Public Offering of Common Stock <b>\$57,503,000</b> Counsel to Issuer January 2013	 Public Offering of 1.850% and 3.150% Senior Notes <b>\$1,300,000,000</b> Counsel to Issuer August 2012	 Offering of Extendible Senior Unsecured Floating Rate Notes <b>\$1,000,000,000</b> Counsel to Issuer December 2012	 Public Offering of 1.50% Convertible Senior Notes <b>\$189,750,000</b> Counsel to Issuer December 2012
 Public Offering of Common Stock <b>\$95,738,000</b> Counsel to Underwriters May 2011	 Rule 144A Placement of 4.75% Senior Notes <b>\$400,000,000</b> Counsel to Issuer January 2013	 Public Offering of Common Stock <b>\$185,196,000</b> Counsel to Issuer January 2013	 Rule 144A Placement of 7.75% Senior Subordinated Notes <b>\$125,000,000</b> Counsel to Issuer October 2012	 Initial Public Offering of Class A Ordinary Shares <b>\$1,435,000,000</b> Counsel to Issuer May 2011	 Initial Public Offering of Common Stock <b>\$63,250,000</b> Counsel to Issuer January 2012	 Public Offering of Common Stock <b>\$175,663,000</b> Counsel to Issuer March 2011	 Rule 144A Placement of 1.375% Convertible Senior Notes <b>\$275,000,000</b> Counsel to Issuer June 2012	
 Initial Public Offering of Common Stock <b>\$121,410,000</b> Counsel to Underwriters October 2011	 Public Offering of Common Stock <b>\$178,489,000</b> Counsel to Underwriters June 2011	 Public Offerings of 4.375% Notes <b>\$1,039,000,000</b> Counsel to Underwriters June and September 2012	 Public Offering of Common Stock <b>\$169,121,000</b> Counsel to Issuer December 2012	 Public Offering of 5.00% Senior Notes <b>\$500,000,000</b> Counsel to Issuer October 2011	 Public Offering of Common Stock <b>\$172,270,000</b> Counsel to Issuer July 2012	 Public Offering of 2.750% and 4.375% Senior Notes <b>\$1,000,000,000</b> Counsel to Issuer January 2013		



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*WilmerHale recognizes its corporate responsibility to environmental stewardship.*

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