

Public Offerings

2013: Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2012, we handled more than 30 public offerings and Rule 144A placements raising approximately \$10 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2005, we have served as counsel in more than 300 public offerings and Rule 144A placements raising over \$100 billion. Over the past 15 years, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm. The following is a selection of our recent capital markets transactions.



Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND





Initial Public Offering of

\$391,000,000 Counsel to Issuer October 2012



Public Offering of

\$170,200,000 Counsel to Issuer April 2012



Initial Public Offering of Common Stock

\$77,625,000 Counsel to Issuer July 2012



Public Offering of Ordinary Shares

\$299,500,000

Counsel to Underwriters December 2012



Initial Public Offering of

\$101,200,000 Counsel to Issuer March 2012



Public Offering of \$75,440,000

Counsel to Issuer November 2012



Initial Public Offering of

\$63,250,000 Counsel to Underwriters February 2012



Initial Public Offering of

\$105,297,000 Counsel to Issuer April 2012



Public Offering of

\$465,100,000

Counsel to Underwriters May 2012



Public Offering of \$41,837,000

Counsel to Issuer August 2012



Rule 144A Placement of 3.25% Convertible Senior Notes

Counsel to Issuer



\$120,000,000

January 2013



Public Offerings of

\$260,878,000

Counsel to Issuer August and December 2012



Public Offering of

\$202,400,000 Counsel to Issuer August 2012



Public Offering of \$57,503,000

Counsel to Issuer January 2013



Public Offering of 1.850% and 3.150% Senior Notes

\$1,300,000,000

Counsel to Issuer August 2012



Offering of Extendible Senior Unsecured Floating Rate Notes

\$1,000,000,000

Counsel to Issuer December 2012



Public Offering of

\$189,750,000

Counsel to Issuer December 2012



Public Offering of

\$95,738,000 Counsel to Underwriters May 2011



Rule 144A Placement of 4.75% Senior Notes

\$400,000,000 Counsel to Issuer January 2013



Public Offering of

\$185,196,000 Counsel to Issuer January 2013



Rule 144A Placement of 7.75% Senior Subordinated Notes

> \$125,000,000 Counsel to Issuer October 2012



Initial Public Offering of Class A Ordinary Shares

\$1,435,000,000 Counsel to Issuer May 2011



Initial Public Offering of Common Stock

> \$63,250,000 Counsel to Issuer January 2012



Public Offering of

\$175,663,000 Counsel to Issuer

March 2011



Rule 144A Placement of 1.375% Convertible Senior Notes

\$275,000,000

Counsel to Issuer June 2012

Initial Public Offering of Common Stock

Counsel to Underwriters October 2011

\$178,489,000

CAF

Public Offerings of 4.375% Notes \$1,039,000,000

Counsel to Underwriters June and September 2012



Public Offering of

Counsel to Issuer December 2012



Public Offering of 5.00% Senior Notes



Public Offering of Common Stock \$172,270,000 Counsel to Issuer July 2012

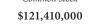


Public Offering of 2.750% and 4.375% Senior Notes

> \$1,000,000,000 Counsel to Issuer

January 2013







Public Offering of Common Stock

Counsel to Underwriters June 2011



\$169,121,000



October 2011









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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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