

Technology

2012: Market leaders and technological innovators in a wide range of industries turn to WilmerHale for legal advice and business advantage. We provide solutions to the business challenges facing companies at all stages of growth in industries as diverse as enterprise software, cleantech, semiconductors, nanotechnology, e-commerce, telecommunications, financial services and business process outsourcing. For more than four decades, we have represented technology clients in venture capital financings, public offerings, and mergers and acquisitions; handled their licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; protected their innovations through patent prosecution and portfolio development; defended their interests in enterprise-critical patent litigation; and navigated regulatory issues vital to their success.

Counsel of Choice for Technology Companies and Transactions

Venture Capital Financings

 <p>LATTICE ENGINES Sell Smarter</p>	 <p>mc10</p>	 <p>KiOR</p>	 <p>AYLUS networks</p>
\$15,000,000	\$15,000,000	\$55,000,000	\$16,000,000
Second Round	Second Round	Third Round	Fourth Round
May 2011	August 2011	April 2011	June 2011


 <p>LASER LIGHT ENGINES</p>	 <p>VERACODE</p>	 <p>casa systems</p>	 <p>BINOPTICS</p>	 <p>SEEO</p>
\$13,000,000	\$30,000,000	\$96,000,000	\$13,300,000	\$15,000,000
Second Round	Late Stage	Late Stage	Late Stage	Fourth Round
September 2010	April 2012	April 2010	August 2011	May 2011




Public Offerings

 <p>Tangoe</p>	 <p>Sensata Technologies</p>	 <p>ThermoFisher SCIENTIFIC</p>	 <p>KeneXa</p>
Initial Public Offering of Common Stock	Public Offering of Ordinary Shares	Public Offerings of Senior Notes	Public Offering of Common Stock
\$100,855,000	\$663,000,000	\$4,300,000,000	\$95,737,500
Counsel to Issuer	Counsel to Underwriters	Counsel to Issuer	Counsel to Underwriters
August 2011	February 2011	February and August 2011	May 2011






 <p>SS&C</p>	 <p>UBIQUITI NETWORKS</p>	 <p>demandware</p>	 <p>brightcove</p>	 <p>Yandex</p>
Public Offerings of Common Stock	Initial Public Offering of Common Stock	Initial Public Offering of Common Stock	Initial Public Offering of Common Stock	Initial Public Offering of Class A Ordinary Shares
\$347,360,000	\$121,409,500	\$101,200,000	\$63,250,000	\$1,435,000,000
Counsel to Issuer	Counsel to Underwriters	Counsel to Issuer	Counsel to Underwriters	Counsel to Issuer
February and July 2011	October 2011	March 2012	February 2012	May 2011





Licensing, Outsourcing and Alliances

 <p>khosla ventures</p>	 <p>DRAKER MONITOR. MANAGE. CONTROL.</p>	 <p>panjiva</p>	 <p>A123 SYSTEMS</p>	 <p>heliae</p>
Licensing agreements and strategic IP advice	Solar facility distribution and service agreements	Worldwide data licensing and alliance agreements	License and settlement agreement with Hydro-Québec and the University of Texas	Algae technology licensing and strategic agreements

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Licensing agreements and IP advice	Licensing and distribution agreements	Video game license, development and distribution agreements	Licensing agreements with CSR, Rambus and Wi-LAN

Mergers and Acquisitions

 <p>Akamai</p>	 <p>redhat.</p>	 <p>KIVA Systems</p>	 <p>BROOKS AUTOMATION</p>	 <p>unica</p>
Acquisition of Cotendo	Acquisition of Gluster	Acquisition by Amazon.com	Acquisition of Nexus Biosystems	Acquisition by IBM
\$268,000,000	\$136,000,000	\$775,000,000	\$79,000,000	\$480,000,000
March 2012	October 2011	May 2012	July 2011	October 2010

 <p>NETEZZA</p>	 <p>Bottomline Technologies</p>	 <p>skillssoft</p>	 <p>SKYWORKS</p>
Acquisition by IBM	Acquisition of Allegient Systems	Acquisition by Berkshire Partners, Advent International and Bain Capital	Acquisition of SiGe Semiconductor
\$1,700,000,000	\$48,000,000	\$1,200,000,000	\$275,000,000
November 2010	March 2011	May 2010	(including milestone payments) June 2011



Mixed Sources
Product group from well-managed
forests, controlled sources and
recycled wood or fiber
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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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