



Public Offerings

2012: Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2011, we handled more than 30 public offerings and Rule 144A placements raising over \$15 billion, for leading companies in life sciences, technology, financial services, communications and other industries. Since 2005, we have served as counsel in more than 250 public offerings and Rule 144A placements raising over \$100 billion. Over the past decade, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm.

Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND



 <p>Initial Public Offering of Common Stock \$100,855,000 Counsel to Issuer August 2011</p>	 <p>Public Offering of 5.00% Senior Notes \$500,000,000 Counsel to Issuer October 2011</p>	 <p>Public Offering of Ordinary Shares \$663,000,000 Counsel to Underwriters February 2011</p>	 <p>Public Offering of Common Stock \$175,662,500 Counsel to Issuer March 2011</p>	 <p>Public Offering of Senior Notes \$2,100,000,000 Counsel to Issuer August 2011</p>	 <p>Initial Public Offering of Common Stock \$63,250,000 Counsel to Issuer January 2012</p>		
 <p>Public Offering of Common Stock \$175,822,000 Counsel to Underwriters January 2011</p>	 <p>Public Offering of 4.375% Senior Notes \$650,000,000 Counsel to Issuer June 2011</p>	 <p>Initial Public Offering of Common Stock \$54,625,000 Counsel to Underwriters October 2010</p>	 <p>Public Offering of Common Stock \$95,737,500 Counsel to Underwriters May 2011</p>	 <p>Initial Public Offering of Common Stock \$90,397,000 Counsel to Issuer July 2010</p>	 <p>Public Offering of Common Stock \$60,900,000 Counsel to Issuer June 2011</p>	 <p>Public Offerings of Common Stock \$347,360,000 Counsel to Issuer February and July 2011</p>	
 <p>Initial Public Offering of Common Stock \$42,000,000 Counsel to Issuer February 2011</p>	 <p>Public Offerings of Common Stock \$124,958,000 Counsel to Issuer April and November 2011</p>	 <p>Public Offering of Common Stock \$111,162,000 Counsel to Issuer June 2011</p>	 <p>Public Offering of 4.75% Convertible Senior Notes \$230,000,000 Counsel to Issuer February 2011</p>	 <p>Public Offering of Common Stock \$86,250,000 Counsel to Underwriters May 2011</p>	 <p>Public Offering of Senior Notes \$2,000,000,000 Counsel to Issuer March 2011</p>	 <p>Initial Public Offering of Common Stock \$121,409,500 Counsel to Underwriters October 2011</p>	 <p>Public Offering of Common Stock \$579,600,000 Counsel to Issuer March 2010</p>
 <p>Public Offering of 3.750% Notes \$500,000,000 Counsel to Underwriters July 2011</p>	 <p>Rule 144A Placement of 7.75% Senior Subordinated Notes \$200,000,000 Counsel to Issuer February 2011</p>	 <p>Initial Public Offering of Common Stock \$50,000,000 Counsel to Underwriters August 2010</p>	 <p>Initial Public Offering of Common Stock \$63,250,000 Counsel to Underwriters February 2012</p>	 <p>Rule 144A Placement of 9.750% Senior Notes \$400,000,000 Counsel to Issuer December 2010</p>	 <p>Public Offering of Common Stock \$178,489,000 Counsel to Underwriters June 2011</p>	 <p>Initial Public Offering of Class A Ordinary Shares \$1,435,000,000 Counsel to Issuer May 2011</p>	



Mixed Sources
Product group from well-managed
forests, controlled sources and
recycled wood or fiber
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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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