



# Public Offerings

**2010–2011:** Market leaders and major investment banks engaged in capital markets transactions

throughout the United States and Europe turn to WilmerHale for legal advice and business

advantage. In 2010, we handled more than 25 public offerings and Rule 144A placements for leading companies in life sciences, technology, financial services, communications and other industries.

Since 2000, we have served as counsel in more than 500 public offerings and Rule 144A placements raising over \$150 billion. Over the past decade, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters’ counsel, than any other law firm.

# Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <p><b>ThermoFisher</b> SCIENTIFIC</p> <p>Public Offering of Senior Notes <b>\$2,200,000,000</b> Counsel to Issuer February 2011</p>	 <p><b>Dean</b> FOODS</p> <p>Rule 144A Placement of 9.750% Senior Notes <b>\$400,000,000</b> Counsel to Issuer December 2010</p>	 <p><b>Sensata</b> Technologies</p> <p>Initial Public Offering of Ordinary Shares <b>\$654,120,000</b> Counsel to Underwriters March 2010</p>	 <p><b>ACCRETIVE HEALTH</b></p> <p>Initial Public Offering of Common Stock <b>\$138,000,000</b> Counsel to Issuer May 2010</p>	 <p><b>Aegerion</b> Pharmaceuticals</p> <p>Initial Public Offering of Common Stock <b>\$54,625,000</b> Counsel to Underwriters October 2010</p>	 <p><b>SS&amp;C</b></p> <p>Initial Public Offering of Common Stock <b>\$185,006,000</b> Counsel to Issuer April 2010</p>		
 <p><b>STATE STREET</b></p> <p>Public Offering of Senior Notes <b>\$2,000,000,000</b> Counsel to Issuer March 2011</p>	 <p><b>ANALOG DEVICES</b></p> <p>Public Offering of 5.00% Notes <b>\$375,000,000</b> Counsel to Issuer June 2009</p>	 <p><b>PHARMASSET</b></p> <p>Public Offering of Common Stock <b>\$175,822,350</b> Counsel to Underwriters January 2011</p>	 <p><b>Infineon</b> Technologies</p> <p>Rights Offering of ADRs Representing Ordinary Shares <b>\$1,037,000,000</b> US Counsel to Issuer August 2009</p>	 <p><b>Bottomline</b> Technologies</p> <p>Public Offering of Common Stock <b>\$66,033,000</b> Counsel to Issuer June 2010</p>	 <p><b>GENPACT</b></p> <p>Public Offering of Common Stock <b>\$579,600,000</b> Counsel to Issuer March 2010</p>	 <p><b>SAVIENT</b> PHARMACEUTICALS, INC.</p> <p>Public Offering of 4.75% Convertible Senior Notes <b>\$230,000,000</b> Counsel to Issuer February 2011</p>	
 <p><b>Idenix</b> PHARMACEUTICALS</p> <p>Public Offering of Common Stock <b>\$58,958,200</b> Counsel to Issuer April 2011</p>	 <p><b>NuPathe</b></p> <p>Initial Public Offering of Common Stock <b>\$46,500,000</b> Counsel to Underwriters August 2010</p>	 <p><b>MOMENTA</b></p> <p>Public Offering of Common Stock <b>\$60,538,000</b> Counsel to Issuer December 2010</p>	 <p><b>AVEO</b> PHARMACEUTICALS, INC.</p> <p>Initial Public Offering of Common Stock <b>\$89,717,000</b> Counsel to Issuer March 2010</p>	 <p><b>LTXredence</b></p> <p>Public Offering of Common Stock <b>\$50,801,000</b> Counsel to Issuer March 2010</p>	 <p><b>CAF</b> Corporación Andina de Fomento</p> <p>Public Offering of 3.750% Notes <b>\$600,000,000</b> Counsel to Underwriters July 2010</p>	<p><b>EVERCORE PARTNERS</b></p> <p>Public Offering of Common Stock <b>\$83,524,000</b> Counsel to Underwriters September 2010</p>	 <p><b>Discovery</b> COMMUNICATIONS</p> <p>Public Offering of 3.700% Senior Notes, 5.050% Senior Notes and 6.350% Senior Notes <b>\$3,000,000,000</b> Counsel to Issuer June 2010</p>
 <p><b>PACIRA</b> PHARMACEUTICALS</p> <p>Initial Public Offering of Common Stock <b>\$42,000,000</b> Counsel to Issuer February 2011</p>	 <p><b>FSP</b> FRANKLIN STREET PROPERTIES</p> <p>Public Offering of Common Stock <b>\$119,600,000</b> Counsel to Issuer September 2009</p>	 <p><b>Stream</b> Global Services</p> <p>Rule 144A Placement of 11.25% Senior Secured Notes <b>\$200,000,000</b> Counsel to Issuer October 2009</p>	 <p><b>STAPLES</b></p> <p>Public Offerings of Senior Notes <b>\$2,000,000,000</b> Counsel to Issuer January and March 2009</p>	 <p><b>casella</b> waste systems, inc.</p> <p>Rule 144A Placement of 7.75% Senior Subordinated Notes <b>\$200,000,000</b> Counsel to Issuer February 2011</p>	 <p><b>TERADYNE</b></p> <p>Public Offering of 4.50% Convertible Senior Notes <b>\$190,000,000</b> Counsel to Issuer April 2009</p>	 <p><b>AMERESCO</b></p> <p>Initial Public Offering of Common Stock <b>\$90,397,000</b> Counsel to Issuer July 2010</p>	



**Mixed Sources**  
 Product group from well-managed  
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 recycled wood or fiber  
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*WilmerHale recognizes its corporate responsibility to environmental stewardship.*



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