2006 Public Offerings

Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2006, we handled more than 75 public offerings and Rule 144A placements raising more than $25 billion for leading companies in life sciences, information technology, financial services, communications and many other industries. Since 2000, we have served as counsel in more than 425 public offerings and Rule 144A placements raising over $150 billion. Over the past decade, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern US, as both issuer counsel and underwriters' counsel, than any other law firm.

Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

media
Initial Public Offering of Common Stock
$380,525,000
Counsel to Issuer
June 2006

WATTS WATER TECHNOLOGIES
Public Offering of Common Stock
$230,000,000
Counsel to Issuer
November 2006

ciena
Public Offering of 0.25% Convertible Senior Notes due 2013
$300,000,000
Counsel to Underwriters
April 2006

CIT
Public Offerings of Medium-Term Notes
$16,350,216,000
Counsel to Underwriters and Agents
Various Dates 2006

ACHILLION
Initial Public Offering of Common Stock
$59,512,500
Counsel to Issuer
October 2006

ALEXION pharmaceuticals
Public Offering of Common Stock
$148,350,000
Counsel to Underwriters
November 2006

Medtronic
Rule 144A Placement of 1.50% Convertible Senior Notes due 2011 and 1.625% Convertible Senior Notes due 2013
$4,400,000,000
Counsel to Issuer
April 2006

Labopharm
Initial Public Offering of Common Stock
$101,200,000
Counsel to Underwriters
May 2006

CIGNA
Public Offering of 6.150% Senior Notes due 2036
$250,000,000
Counsel to Issuer
November 2006

NITROMED
Public Offering of Common Stock
$62,504,500
Counsel to Issuer
January 2006

EVERCORE PARTNERS
Initial Public Offering of Common Stock
$95,392,500
Counsel to Underwriters
August 2006

Globalstar
Initial Public Offering of Common Stock
$146,625,000
Regulatory Counsel to Issuer
November 2006

acme packet
Initial Public Offering of Common Stock
$116,584,000
Counsel to Underwriters
October 2006

optos
Initial Public Offering of Ordinary Shares
£50,000,000
Counsel to Issuer
February 2006

Altus
Initial Public Offering of Common Stock
$120,750,000
Counsel to Underwriters
January 2006

Alnylam PHARMACEUTICALS
Public Offerings of Common Stock
$165,917,000
Counsel to Issuer
February and December 2006

TARGACEPT
Initial Public Offering of Common Stock
$45,000,000
Counsel to Underwriters
April 2006

emergent biosolutions
Initial Public Offering of Common Stock
$62,500,000
Counsel to Issuer
November 2006

CAF
Public Offering of 5.75% Notes Due 2017
$250,000,000
Counsel to Underwriters
September 2006

Speedel
Public Offering of Common Stock
CHF 96,541,500
Counsel to Issuer
March 2006

VISICU
Initial Public Offering of Common Stock
$110,400,000
Counsel to Underwriters
April 2006

CUBIST
Public Offering of 2.25% Convertible Subordinated Notes due 2013
$350,000,000
Counsel to Underwriters
June 2006

WorldEnergy
Initial Public Offering of Common Stock
$25,525,000
Counsel to Issuer
November 2006

CapitalSource
Public Offering of Common Stock
$414,000,000
Counsel to Underwriters
March 2006

GTx The Men's Health Biotech Company
Public Offering of Common Stock
$60,793,600
Counsel to Underwriters
December 2006

MILLENNIUM
Public Offering of 2.25% Convertible Senior Notes due 2011
$250,000,000
Counsel to Issuer
October 2006

MBB Industries
Initial Public Offering of Common Stock
€17,480,000
Counsel to Issuer
May 2006

LeMaitre VASCULAR
Initial Public Offering of Common Stock
$38,500,000
Counsel to Underwriters
October 2006

SS&C
Exchange Offer for 11 3/4% Senior Subordinated Notes due 2013
$205,000,000
Counsel to Issuer
September 2006

PS BUSINESS PARKS
Public Offerings of Preferred Stock
$94,600,000
Counsel to Underwriters
June and August 2006

TEMENOS
Public Offering of 1.5% Convertible Bonds due 2013
CHF 132,500,000
Counsel to Issuer
March 2006

COLLAGENEX pharmaceuticals
Public Offering of Common Stock
$45,500,000
Counsel to Issuer
November 2006

NxSTAGE
Public Offering of Common Stock
$56,336,000
Counsel to Issuer
June 2006

Dean FOODS
Public Offering of 7.000% Senior Notes due 2016
$500,000,000
Counsel to Issuer
May 2006

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