

2006 Public Offerings

Market leaders and major investment banks engaged in capital markets transactions throughout the United States

and Europe turn to WilmerHale for legal advice and business advantage. In 2006, we handled more than 75 public

offerings and Rule 144A placements raising more than \$25 billion for leading companies in life sciences, information

technology, financial services, communications and many other industries. Since 2000, we have served as counsel

in more than 425 public offerings and Rule 144A placements raising over \$150 billion. Over the past decade, our IPO

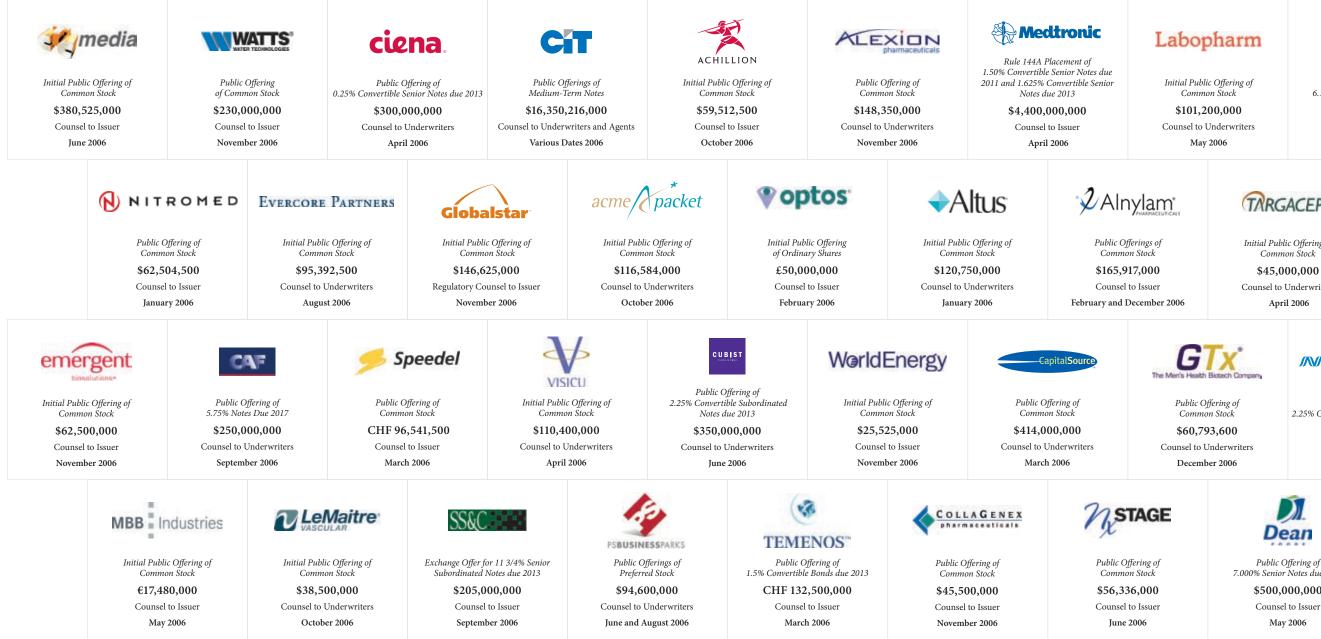
practice—which ranks among the top in the United States—has handled more IPOs in the eastern US, as both issuer

counsel and underwriters' counsel, than any other law firm.



Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND







Public Offering of 6.150% Senior Notes due 2036

> \$250,000,000 Counsel to Issuer

November 2006



Initial Public Offering of Common Stock

Counsel to Underwriters



Public Offering of 2.25% Convertible Senior Notes due 2011

\$250,000,000 Counsel to Issuer October 2006

Public Offering of 7.000% Senior Notes due 2016 \$500,000,000

Counsel to Issuer



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