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Market leaders in technology, life sciences, financial services, communications and many other industries, along with major investment banks, turn to Wilmer Cutler Pickering Hale and Dorr for legal advice and business advantage. In 2004, we handled more than 75 public offerings and Rule 144A placements raising more than \$20 billion. In the past five years, we have served as counsel to the issuer, underwriters or agents in more than 250 public offerings and Rule 144A placements raising over \$100 billion, including more IPOs in the eastern United States—as both issuer counsel and underwriters' counsel—than any other law firm in the country.

 Rule 144A Placement of 0% Convertible Senior Subordinated Notes due 2024 \$500,000,000 Counsel to Issuer September 2004	 Initial Public Offering of Common Stock \$88,550,000 Counsel to Issuer June 2004	 Public Offerings of Medium-Term Notes \$12,040,000,000 Counsel to Underwriters and Agents Various dates 2004	 Public Offering of Common Stock \$270,330,388 Counsel to Issuer June 2004	 Initial Public Offering of Common Stock \$156,975,000 Counsel to Issuer February 2004	 Rule 144A Placement of 0.50% Convertible Senior Notes due 2024 \$450,000,000 Counsel to Issuer March 2004	 Initial Public Offering of Common Stock \$78,300,000 Counsel to Underwriters February 2004	 Initial Public Offering of Common Stock \$81,200,000 Counsel to Issuer July 2004	 Rule 144A Placement of 0.50% Convertible Senior Debentures due 2024 \$600,000,000 Counsel to Issuer January 2004
 Public Offering of 1.25% Senior Convertible Notes due 2011 \$94,000,000 Counsel to Issuer May 2004	 Public Offerings of Common Stock \$943,356,700 Counsel to Selling Stockholder June and December 2004	 Public Offering of Common Stock \$115,316,020 Counsel to Issuer January 2004	 Initial Public Offering of Common Stock \$75,000,000 Counsel to Underwriters May 2004	 Initial Public Offering of Common Stock \$39,991,250 Counsel to Issuer June 2004	 Public Offering of Common Stock \$47,437,500 Counsel to Issuer April 2004	 Initial Public Offerings of Common Stock and Preferred Stock of Closed-End Funds \$1,036,553,000 Counsel to Issuer January, April and December 2004	 Initial Public Offering of Ordinary Shares £45,000,000 Counsel to Underwriters February 2004	
 Rule 144A Placement of 3.00% Convertible Senior Notes due 2024 \$100,000,000 Counsel to Initial Purchasers June 2004	 Initial Public Offerings of Common Stock and Preferred Stock of Closed-End Funds \$1,221,400,000 Counsel to Issuer February and April 2004	 Public Offering of Common Stock \$87,553,982 Counsel to Issuer December 2004	 Public Offering of Common Stock \$74,502,250 Counsel to Underwriters October 2004	 Rule 144A Placements of Senior Convertible Debentures due 2034 \$555,000,000 Counsel to Initial Purchasers March and July 2004	 Public Offering of Common Stock \$100,912,500 Counsel to Issuer June 2004	 Rule 144A Placement of 9.75% Senior Subordinated Notes due 2013 \$51,100,000 Counsel to Issuer February 2004	 Public Offerings of Preferred Stock \$395,000,000 Counsel to Underwriters Various dates 2004	 Initial Public Offering of Common Stock \$42,770,000 Counsel to Issuer June 2004
 Initial Public Offering of Common Stock £8,112,000 Counsel to Issuer December 2004	 Public Offerings of Floating Rate Notes \$350,000,000 Counsel to Underwriters January and February 2004	 Initial Public Offering of Common Stock \$32,085,000 Counsel to Issuer June 2004	 Public Offerings of Common Stock \$399,173,389 Counsel to Underwriters March and May 2004	 Public Offering of Common Stock \$119,999,040 Counsel to Underwriters November 2004	 Public Offering of Common Stock \$132,825,000 Counsel to Issuer February 2004	 Public Offering of Common Stock \$114,000,000 Counsel to Underwriters November 2004	 Public Offering of Common Stock \$90,614,328 Counsel to Issuer May 2004	

THE LEADER IN TECHNOLOGY AND LIFE SCIENCES COMPANY PUBLIC OFFERINGS.

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