

WILMER CUTLER PICKERING HALE AND DORR LLP

2004 PUBLIC OFFERINGS

Market leaders in technology, life sciences, financial services, communications and many other industries, along with major investment banks, turn to Wilmer Cutler Pickering Hale and Dorr for legal advice and business advantage. In 2004, we handled more than 75 public offerings and Rule 144A placements raising more than \$20 billion. In the past five years, we have served as counsel to the issuer, underwriters or agents in more than 250 public offerings and Rule 144A placements raising over \$100 billion, including more IPOs in the eastern United States—as both issuer counsel and underwriters' counsel—than any other law firm in the country.



Rule 144A Placement of 0% Convertible Senior Subordinated Notes due 2024

\$500,000,000

Counsel to Issuer September 2004



Initial Public Offering of Common Stock \$88,550,000

> Counsel to Issuer June 2004



Public Offerings of Medium-Term Notes

\$12,040,000,000

Counsel to Underwriters and Agents

Various dates 2004

: FirstMarblehead

Public Offering of

Common Stock

\$270,330,388

Counsel to Issuer

June 2004



Initial Public Offering of Common Stock

> \$156,975,000 Counsel to Issuer

February 2004



Rule 144A Placement of 0.50% Convertible Senior Notes due 2024

> \$450,000,000 Counsel to Issuer

March 2004



Initial Public Offering of Common Stock

\$78,300,000 Counsel to Underwriters February 2004



Counsel to Issuer

July 2004

Rule 144A Placement of Initial Public Offering of 0.50% Convertible Senior Debentures

Common Stock due 2024 \$81,200,000 \$600,000,000

Counsel to Issuer January 2004

redhat.



Public Offering of 1.25% Senior Convertible Notes due 2011

\$94,000,000

May 2004

Counsel to Issuer

Public Offerings of Common Stock

\$943,356,700

Counsel to Selling Stockholder June and December 2004

Public Offering of Common Stock

\$115,316,020

Counsel to Issuer January 2004



Initial Public Offering of Common Stock

\$75,000,000

Counsel to Underwriters May 2004



Initial Public Offering of Common Stock

\$39,991,250

Counsel to Issuer June 2004



Public Offering of Common Stock

\$47,437,500

Counsel to Issuer April 2004



Initial Public Offerings of Common Stock and Preferred Stock of Closed-End Funds

\$1,036,553,000

Counsel to Issuer

January, April and December 2004

Initial Public Offering of Ordinary Shares

£45,000,000

Counsel to Underwriters February 2004

Rule 144A Placement of 3.00% Convertible Senior Notes due 2024

\$100,000,000

Counsel to Initial Purchasers

June 2004



Initial Public Offerings of Common Stock and Preferred Stock of Closed-End Funds

> \$1,221,400,000 Counsel to Issuer

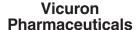
February and April 2004



Public Offering of

\$87,553,982 Counsel to Issuer

December 2004



Public Offering of Common Stock

\$74,502,250

Counsel to Underwriters October 2004



Rule 144A Placements of Senior Convertible Debentures due 2034

\$555,000,000

Counsel to Initial Purchasers March and July 2004



Public Offering of Common Stock

\$100,912,500 Counsel to Issuer June 2004



Rule 144A Placement of 9.75% Senior Subordinated Notes due 2013

> \$51,100,000 Counsel to Issuer

> > February 2004

Public Offerings of Preferred Stock \$395,000,000

PERUSINESSPARKS

Counsel to Underwriters Various dates 2004



Initial Public Offering of Common Stock

\$42,770,000

Counsel to Issuer June 2004



Initial Public Offering of Common Stock

£8.112.000

Counsel to Issuer December 2004



Public Offerings of Floating Rate Notes

\$350,000,000 Counsel to Underwriters

January and February 2004



Initial Public Offering of Common Stock

\$32,085,000 Counsel to Issuer

June 2004



Public Offerings of Common Stock

\$399,173,389 Counsel to Underwriters

March and May 2004

Public Offering of Common Stock

\$119,999,040 Counsel to Underwriters

November 2004



\$132,825,000

Counsel to Issuer

February 2004

CORPORATION

Public Offering of Public Offering of Common Stock

Common Stock \$114,000,000

Counsel to Underwriters

November 2004

Essex Corporation

Common Stock

open solutions

Public Offering of

\$90.614.328 Counsel to Issuer May 2004

THE LEADER IN TECHNOLOGY AND LIFE SCIENCES COMPANY PUBLIC OFFERINGS.

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Wilmer Cutler Pickering
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limited liability partnership.
Our UK offices are operated
under a separate Delaware
limited liability partnership.