



CORPORATE

## Mergers and Acquisitions






























**2012:** Market leaders in life sciences, technology, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2011, we advised clients throughout the United States and Europe on more than 100 M&A transactions with an aggregate value in excess of \$50 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2005, we have participated in more than 750 mergers and acquisitions with a total value of approximately \$300 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers.



# Counsel of Choice for Mergers and Acquisitions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND



											
Acquisition of Phadia <b>€2,470,000,000</b> August 2011		Sale of select recycling assets to Pegasus Capital Advisors <b>\$130,400,000</b> March 2011		Acquisition by Leonard Green & Partners and CVC Capital Partners <b>\$2,800,000,000</b> September 2011		Acquisition of Cotendo <b>\$268,000,000</b> Pending (as of February 15, 2012)		Acquisition of Caliper Life Sciences <b>\$600,000,000</b> November 2011		Acquisition by Amgen <b>\$1,000,000,000</b> (including milestone payments) March 2011	
											
Acquisition by Pfizer <b>\$56,000,000</b> October 2011		Sale of medical business to Thoratec <b>\$150,000,000</b> (including milestone payments) August 2011		Acquisition by Eli Lilly <b>\$380,000,000</b> (including milestone payments) July 2010		Acquisition by Baxter International <b>\$338,000,000</b> (including milestone payments) May 2011		Acquisition of Gluster <b>\$136,000,000</b> October 2011		Acquisition by S.A.C. Private Capital Group, GSO Capital Partners, Sankaty Advisors and ZelnickMedia <b>\$540,000,000</b> April 2010	
											
Acquisition by Lattice Semiconductor <b>\$62,000,000</b> December 2011		Acquisition by Biogen Idec <b>\$562,500,000</b> (including milestone payments) Pending (as of February 15, 2012)		Acquisition of Power Holdings <b>\$235,000,000</b> October 2011		Acquisition of Nexus Biosystems <b>\$79,000,000</b> July 2011		Acquisition by CenturyLink <b>\$22,400,000,000</b> April 2011 (telecom and antitrust counsel to Qwest)		Acquisition by IBM <b>\$480,000,000</b> October 2010	
											
Acquisition by IBM <b>\$1,700,000,000</b> November 2010		Acquisition by NeuStar <b>\$650,000,000</b> November 2011		Acquisition of Allegient Systems <b>\$48,000,000</b> March 2011		Acquisition of HealthDataInsights <b>\$400,000,000</b> December 2011		Acquisition by Berkshire Partners, Advent International and Bain Capital <b>\$1,200,000,000</b> May 2010		Acquisition of TCT International <b>\$135,000,000</b> June 2011	
											
Acquisition by JLL Partners <b>\$398,000,000</b> (counsel to special committee) February 2012		Acquisition of SiGe Semiconductor <b>\$275,000,000</b> (including milestone payments) June 2011		Acquisition of Alexion Pharmaceuticals <b>\$111,000,000</b> (plus milestone payments) January 2011		Acquisition by Berkshire Partners, Advent International and Bain Capital <b>\$1,200,000,000</b> May 2010		Acquisition of HealthDataInsights <b>\$400,000,000</b> December 2011		Acquisition of Allegient Systems <b>\$48,000,000</b> March 2011	



**Mixed Sources**  
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*WilmerHale recognizes its corporate responsibility to environmental stewardship.*

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