

Mergers and Acquisitions

2010–2011: Market leaders in life sciences, technology, financial services, communications

and many other industries turn to WilmerHale for legal advice and business advantage.

In 2010, we advised clients throughout the United States and Europe on more than 100 M&A

transactions with an aggregate value in excess of \$35 billion, providing guidance in areas

including corporate, securities, antitrust and tax. Since 2000, we have participated in more

than 1,400 mergers and acquisitions valued in excess of \$700 billion, ranging from sales

of VC-backed companies to multibillion-dollar global mergers.



Counsel of Choice for Mergers and Acquisitions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

	 <p>Acquisition by IBM \$1,700,000,000 November 2010</p>	 <p>Sale of select recycling assets to Pegasus Capital Advisors \$130,400,000 March 2011</p>	 <p>Acquisition by Berkshire Partners, Advent International and Bain Capital \$1,200,000,000 May 2010</p>	 <p>Sale of Illumination and Detection Solutions business to Veritas Capital Fund III, L.P. \$500,000,000 November 2010</p>	 <p>Sale of Athena Diagnostics to Quest Diagnostics \$740,000,000 April 2011</p>	 <p>Acquisition by Celgene \$640,000,000 (including milestone payments) January 2010</p>	
	 <p>Acquisition by Dainippon Sumitomo Pharma \$2,600,000,000 October 2009</p>	 <p>Acquisitions of Evare, MAXIMIS software, TheNextRound, thinklink and Tradeware Global Undisclosed Various dates 2009–2010</p>	 <p>Acquisition by S.A.C. Private Capital Group, GSO Capital Partners, Sankaty Advisors and ZelnickMedia \$540,000,000 April 2010</p>	 <p>Acquisition by Baxter International \$338,000,000 (including milestone payments) Pending (as of April 30, 2011)</p>	 <p>Acquisition by Eli Lilly \$180,000,000 July 2010</p>	 <p>Acquisition of EGS \$185,000,000 October 2009</p>	 <p>Acquisition by Amgen \$1,000,000,000 (including milestone payments) March 2011</p>
 <p>Acquisition by Tektronix Undisclosed August 2010</p>	 <p>Sale of stock of International Mining Machinery Siwei Holdings Limited to Vasky Energy (subsidiary of ERA Holdings Global) \$150,000,000 September 2010 (counsel to sellers)</p>	 <p>Sale of stock to Nycomed International Management \$110,000,000 September 2010</p>	 <p>Acquisition by Endo Pharmaceuticals \$170,000,000 September 2010</p>	 <p>Acquisition of Atlantic Marine Holding from JFL-AMH Partners \$352,000,000 July 2010</p>	 <p>Acquisition of Tuition Management Systems from KeyBank, N.A. \$47,000,000 December 2010</p>	 <p>Acquisition by Merit Medical Systems \$96,000,000 September 2010</p>	 <p>Acquisition by Cisco Systems \$2,900,000,000 December 2009</p>
 <p>Sale of Hapag-Lloyd to Albert Ballin Konsortium €4,450,000,000 March 2009</p>	 <p>Acquisition by CenturyLink \$22,400,000,000 April 2011 (telecom and antitrust counsel to Qwest)</p>	 <p>Sale of stock of GESO Group to Technische Werke Dresden €900,000,000 March 2010</p>	 <p>Acquisition by Charles Schwab \$150,000,000 November 2010</p>	 <p>Acquisition by Covidien \$210,000,000 November 2009</p>	 <p>Acquisition by Alexion Pharmaceuticals \$111,000,000 (plus milestone payments) January 2011</p>	 <p>Acquisition by IBM \$480,000,000 October 2010</p>	



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