

WILMER CUTLER PICKERING HALE AND DORR LLP

2004 MERGERS AND ACQUISITIONS

Market leaders in technology, life sciences, financial services, communications and many other industries turn to Wilmer Cutler Pickering Hale and Dorr for legal advice and business advantage. In 2004, we advised clients on more than 150 M&A transactions with an aggregate value of more than \$25 billion, providing guidance in areas including corporate, securities, antitrust and tax. In the past five years, we have participated in more than 800 mergers and acquisitions valued in excess of \$400 billion, ranging from sales of VC-backed companies to multi-billion dollar global mergers.



has acquired M-Audio

\$175,000,000 (plus potential earnout) August 2004



has been acquired by

Computer Associates

\$430,000,000

November 2004



has acquired

Trojan Technologies

\$185,000,000

November 2004

SallieMae

has acquired Arrow Financial Services

\$165,000,000 September 2004



has been acquired by InfoSpace

\$160,000,000 June 2004 (counsel to principal stockholder)



has acquired EACM

Undisclosed July 2004



split-off from Viacom and payment of \$905,000,000 special distribution

October 2004 (counsel to special committee)



ViPS

\$160,000,000

August 2004

has sold its Remote Sensing Systems has acquired operations to

> ITT Industries \$725,000,000 August 2004

Kodak

Bookham

has acquired New Focus

\$330,500,000 March 2004



has been acquired by Motorola

\$200,000,000 (including potential earnout) May 2004



has acquired spectrum assets from NextWave Telecom

> \$930,000,000 October 2004



has acquired selected offices of the Scudder asset management business of

> Deutsche Bank \$81,300,000 (including potential earnout)

December 2004



has been acquired by Experian

£106,000,000 October 2004



has acquired the Canadian operations and selected US assets of 360networks

> \$275,000,000 CDN November 2004 (US counsel)



has been acquired by Pentax

\$48,000,000 December 2004



has been acquired by Lucent

> \$295,000,000 August 2004



has been acquired by Celestica

\$293,000,000 March 2004



have been acquired by Stephen J. Bisciotti

\$600,000,000 April 2004



has acquired Nims Associates

\$35,000,000 (including potential earnout) February 2004



has acquired EnduraTEC Systems

Undisclosed May 2004



has agreed to acquire four REITs

\$193,000,000 Pending*



has been acquired by Thomson

Undisclosed March 2004



has acquired the private label and co-branded credit card operations of Circuit City

> \$1,800,000,000 May 2004



\$69,000,000 CDN

November 2004

has acquired Ad Opt

has been acquired by CMGI

> \$230,500,000 August 2004

MODUS MEDIA



has sold its Capstar subsidiary to Thomson Learning Undisclosed

October 2004

DoubleClick

has acquired Performics

\$65,000,000 (including potential earnout) June 2004

CECLIPSYS'

has acquired CPMRC

Undisclosed March 2004



has been acquired by Hannaford Bros.

\$175,000,000 November 2004



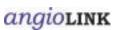
has sold its mortgage servicing business to Deutsche Bank

> Undisclosed October 2004



has been acquired by Aeterna Laboratories

> \$50,000,000 March 2004



has been acquired by Medtronic

\$45,000,000 (plus potential earnout)

November 2004



has acquired PeopleSoft

\$10,300,000,000 December 2004 (EU antitrust co-counsel)

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