






2004 MERGERS AND ACQUISITIONS

Market leaders in technology, life sciences, financial services, communications and many other industries turn to Wilmer Cutler Pickering Hale and Dorr for legal advice and business advantage. In 2004, we advised clients on more than 150 M&A transactions with an aggregate value of more than \$25 billion, providing guidance in areas including corporate, securities, antitrust and tax. In the past five years, we have participated in more than 800 mergers and acquisitions valued in excess of \$400 billion, ranging from sales of VC-backed companies to multi-billion dollar global mergers.

 <p>has acquired M-Audio \$175,000,000 (plus potential earnout) August 2004</p>	 <p>has been acquired by Computer Associates \$430,000,000 November 2004</p>	 <p>has acquired Trojan Technologies \$185,000,000 November 2004</p>	 <p>has acquired Arrow Financial Services \$165,000,000 September 2004</p>	 <p>has been acquired by InfoSpace \$160,000,000 June 2004 (counsel to principal stockholder)</p>	 <p>has acquired EACM Undisclosed July 2004</p>	 <p>split-off from Viacom and payment of \$905,000,000 special distribution October 2004 (counsel to special committee)</p>	 <p>has acquired ViPS \$160,000,000 August 2004</p>	 <p>has sold its Remote Sensing Systems operations to ITT Industries \$725,000,000 August 2004</p>
 <p>has acquired New Focus \$330,500,000 March 2004</p>	 <p>has been acquired by Motorola \$200,000,000 (including potential earnout) May 2004</p>	 <p>has acquired spectrum assets from NextWave Telecom \$930,000,000 October 2004</p>	 <p>has acquired selected offices of the Scudder asset management business of Deutsche Bank \$81,300,000 (including potential earnout) December 2004</p>	 <p>has been acquired by Experian £106,000,000 October 2004</p>	 <p>has acquired the Canadian operations and selected US assets of 360networks \$275,000,000 CDN November 2004 (US counsel)</p>	 <p>has been acquired by Pentax \$48,000,000 December 2004</p>	 <p>has been acquired by Lucent \$295,000,000 August 2004</p>	
 <p>has been acquired by Celestica \$293,000,000 March 2004</p>	 <p>have been acquired by Stephen J. Bisciotti \$600,000,000 April 2004</p>	 <p>has acquired Nims Associates \$35,000,000 (including potential earnout) February 2004</p>	 <p>has acquired EnduraTEC Systems Undisclosed May 2004</p>	 <p>has agreed to acquire four REITs \$193,000,000 Pending*</p>	 <p>has been acquired by Thomson Undisclosed March 2004</p>	 <p>has acquired the private label and co-branded credit card operations of Circuit City \$1,800,000,000 May 2004</p>	 <p>has acquired Ad Opt \$69,000,000 CDN November 2004</p>	 <p>has been acquired by CMGI \$230,500,000 August 2004</p>
 <p>has sold its Capstar subsidiary to Thomson Learning Undisclosed October 2004</p>	 <p>has acquired Performics \$65,000,000 (including potential earnout) June 2004</p>	 <p>has acquired CPMRC Undisclosed March 2004</p>	 <p>has been acquired by Hannaford Bros. \$175,000,000 November 2004</p>	 <p>has sold its mortgage servicing business to Deutsche Bank Undisclosed October 2004</p>	 <p>has been acquired by Aeterna Laboratories \$50,000,000 March 2004</p>	 <p>has been acquired by Medtronic \$45,000,000 (plus potential earnout) November 2004</p>	 <p>has acquired PeopleSoft \$10,300,000,000 December 2004 (EU antitrust co-counsel)</p>	

THE LEADER IN TECHNOLOGY AND LIFE SCIENCES COMPANY MERGERS AND ACQUISITIONS.

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