Technology

2013: Market leaders and technological innovators in a wide range of industries turn to WilmerHale for legal advice and business advantage. We provide solutions to the business challenges facing companies at all stages of growth in industries as diverse as enterprise software, cleantech, semiconductors, nanotechnology, e-commerce, telecommunications, financial services and business process outsourcing. For more than four decades, we have represented technology clients in venture capital financings, public offerings, and mergers and acquisitions; handled their licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; protected their innovations through patent prosecution and portfolio development; defended their interests in enterprise-critical patent litigation; and navigated regulatory issues vital to their success. The following is a selection of our recent technology transactions.



Counsel of Choice for Technology Companies and Transactions

Venture Capital Financings



\$10,000,000

Fourth Round

October 2012







\$10,000,000 Strategic Round November 2012 \$6,300,000 Second Round June 2012

\$20,000,000 Third Round November 2012



VERACOIDE







\$10,000,000 Second Round June 2012

\$30,000,000 Late Stage April 2012

\$55,000,000 April 2011

\$30,000,000 Third Round June 2012

\$10,000,000 Second Round May 2012

Licensing, Outsourcing and Alliances



Licensing agreements

and IP advice



Application development outsourcing deal with EPAM and renegotiation of transaction with Syntel



Sale of ad network business to MediaMath





Video game development

Yandex

Yandex.Money joint venture with Sberbank



Collaboration, customer license and settlement transactions

Acquisitions and commercializationagreements

Booz | Allen | Hamilton

Acquisitions and licensing agreements

PROGRESS

Dispositions of software businesses

Public Offerings



Public Offering of Common Stock \$170,200,000 Counsel to Issuer April 2012



\$299,500,000 Counsel to Underwriters December 2012

Thermo Fisher SCIENTIFIC

Public Offering of Ordinary Shares August 2012

Public Offering of 1.850% and 3.150% Senior Notes \$1,300,000,000 Counsel to Issuer

GENPACT

Public Offering of Common Stock \$169,121,000 Counsel to Issuer December 2012



Rule 144A Placement of \$400,000,000 Counsel to Issuer January 2013



Initial Public Offering of Common Stock \$121,410,000 Counsel to Underwriters October 2011

Udemandware

Initial Public Offering of Common Stock \$101,200,000 Counsel to Issuer March 2012



Initial Public Offering of Common Stock \$63,250,000 Counsel to Underwriters February 2012

Yandex

Initial Public Offering of Class A Ordinary Shares \$1,435,000,000 Counsel to Issuer May 2011

Mergers and Acquisitions



\$268,000,000

March 2012

Acquisition of Cotendo

smiths

Acquisition of Power Holdings \$235,000,000 October 2011

TARGUSinfo[®]

Acquisition by NeuStar \$650,000,000 November 2011



Acquisition by \$775,000,000 May 2012



Acquisition of GlobeOp Financial Services \$900,000,000 July 2012



FleetOne Holdings \$369,000,000 October 2012



 $Acquisition\ of$ Smart Computer Holdings Undisclosed April 2012



Acquisition of SiGe Semiconductor \$275,000,000 (including milestone payments June 2011



\$361,000,000 November 2012









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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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