

Life Sciences

2013: Recognized both globally and nationally as a leading life sciences practice, WilmerHale has four decades of experience representing biotechnology, pharmaceutical and medical device companies at all stages of growth, as well as venture capitalists and investment banks. We have represented life sciences clients in venture financings, public offerings, mergers and acquisitions, and licensing agreements and collaborations; protected their innovations through patent prosecution and portfolio development; defended their interests in enterprise-critical patent litigation; and navigated regulatory issues vital to their success. The following is a selection of our recent life sciences transactions.



Counsel of Choice to Life Sciences Innovators

SERVING INDUSTRY LEADERS IN BIOTECHNOLOGY, PHARMACEUTICALS, MEDICAL DEVICES AND BEYOND



Mergers and Acquisitions

Thermo Fisher SCIENTIFIC

 $Acquisition\ of$ One Lambda \$925,000,000 Acquisition by

Bausch + Lomb \$500,000,000 June 2012



Acauisition of Incline Therapeutics \$390,000,000 (including milestone payments) January 2013



Agreement to be acquired by Cynosure \$294,000,000

March 2013

September 2012



Global alliance and acquisition of Recothrom® assets of Bristol Myers Squibb \$115,000,000 February 2013

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Alexion Pharmaceuticals \$1,080,000,000 (including milestone payments) February 2012



Acquisition by Biogen Idec \$562,500,000 ing milestone payments) March 2012



Acauisition of Liquent \$72,000,000 December 2012



Acquisition by Boston Scientific \$265,000,000

(including milestone payments) October 2012

Strategic Alliances and Collaborations

Somaxon

Settlement and licensing

agreements to resolve

ANDA litigation



Restructuring of collaborations with Intellikine/Millennium and Purdue/Mundipharma

Hea!thrageous"

Collaboration with Boehringer Ingelheim to develop digital diabetes selfmanagement programs



Licensing and $manufacturing\ agreements$



Collaboration with Genzyme on RNAi therapeutics for transthyretin-mediated amyloidosis in Asia



Collaboration with

Mersana Therapeutics on

antibody-drug conjugates



Drug development

and commercialization

agreements



Collaboration with Jazz Pharmaceuticals to develop deuterated sodium oxybate products for narcolepsy



Collaboration with Menarini Group for antibody-based cancer drugs

Public Offerings



Public Offering of Common Stock \$465,100,000 Counsel to Underwriters

May 2012



Initial Public Offering of Common Stock \$63,250,000 Counsel to Issuer January 2012



Public Offering of Common Stock \$41,837,000 Counsel to Issuer August 2012



Initial Public Offering of Common Stock \$105,297,000 Counsel to Issuer April 2012



Rule 144A Placement of \$120,000,000 Counsel to Issuer January 2013



Public Offering of Common Stock \$202,400,000 Counsel to Issuer August 2012



Initial Public Offering of Common Stock \$77,625,000 Counsel to Issuer July 2012



Public Offerings of Common Stock \$260,878,000 Counsel to Issuer August and December 2012



Public Offering of 5.00% Senior Notes \$500,000,000 Counsel to Issuer October 2011

Venture Capital Financings



\$20,500,000 (\$45,000,000 total) First Round

April 2012



\$37,000,000 Second Round April 2012



\$10,000,000 First Round December 2012



\$11,000,000 First Round July 2012



\$30,000,000 Late Stage May 2012



Late Stage



\$36,000,000 \$28,000,000 Fourth Round November 2012 December 2012



\$12,000,000 Second Round June 2012



\$18,000,000 First Round July 2012









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WilmerHale recognizes its corporate responsibility to environmental stewardship.

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