

Technology

2009-2010: Market leaders and technological innovators in a wide range of industries turn to WilmerHale for legal advice and business advantage. We provide solutions to the business challenges facing companies at all stages of growth in industries as diverse as enterprise software, cleantech, semiconductors, nanotechnology, e-commerce, telecommunications, financial services and business process outsourcing. For over four decades, we have represented technology clients in venture capital financings, public offerings, and mergers and acquisitions; handled their licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; protected their innovations through patent prosecution and portfolio development; defended their interests in enterprise-critical patent litigation; and navigated regulatory issues vital to their success.

Counsel of Choice for Technology Companies and Transactions


Venture Capital Financings

				
\$10,200,000 Second Round October 2009	\$7,000,000 First Round March 2009	\$40,000,000 Second Round January 2010	\$100,000,000 Late Stage April 2009	
				
\$8,600,000 Third Round August 2009	\$12,000,000 Fourth Round January 2010	\$20,000,000 Third Round August 2009	\$15,000,000 Fourth Round April 2009	\$14,000,000 Second Round August 2009

Public Offerings and Rule 144A Placements

				
Initial Public Offering of Common Stock \$185,006,000 April 2010	Initial Public Offering of Common Stock \$122,667,000 July 2009	Rule 144A Placements of Senior Notes due 2012 and 2014 \$750,000,000 November 2009	Public Offering of 5.00% Notes Due July 1, 2014 \$375,000,000 June 2009	
				
Public Offering of 4.50% Convertible Senior Notes due 2014 \$190,000,000 April 2009	Public Offering of Common Stock \$50,801,000 March 2010	Rights Offering of ADRs Representing Ordinary Shares \$1,037,000,000 August 2009	Public Offering of Common Stock \$579,600,000 March 2010	Initial Public Offering of Common Stock \$437,502,000 September 2009

Licensing, Outsourcing and Alliances

				
License agreements for advanced power cell technology	Various video game licensing and distribution matters	Distribution and licensing of security devices	Advice in connection with technology transactions	Joint development agreement with NEC for data warehouse appliances
				
Various licensing and collaboration matters	Spinout and formation of the Broad Institute for Biomedical Research	Strategic relationship with Bank of America for electronic payment and invoice network	Licensing of solar technology and sale of related equipment	

Mergers and Acquisitions

				
Acquisition by Berkshire Partners, Advent International and Bain Capital \$1,200,000,000 Pending*	Acquisition by Cisco Systems \$2,900,000,000 December 2009	Acquisition by S.A.C. Private Capital Group, GSO Capital Partners, Sankaty Advisors and ZelnickMedia \$540,000,000 April 2010	Acquisitions of Evare, MAXIMIS software, TheNextRound and Tradeware Global Undisclosed Various dates 2009	Acquisition of EGS \$185,000,000 October 2009
				
Acquisition by Dell \$1,400,000,000 January 2008	Two acquisitions and one disposition in energy sector €4,000,000,000 Various dates 2009	Acquisition of acerno \$95,000,000 November 2008	Acquisition of Axiom Microdevices Undisclosed May 2009	

*As of April 30, 2010



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