



Public Offerings

2009-2010: Market leaders and major investment banks engaged in capital markets transactions

throughout the United States and Europe turn to WilmerHale for legal advice and business

advantage. In 2009, we handled more than 30 public offerings and Rule 144A placements raising

over \$15 billion for leading companies in life sciences, technology, financial services, communications

and other industries. Since 2000, we have served as counsel in more than 450 public offerings and

Rule 144A placements raising over \$150 billion. Over the past decade, our IPO practice—which ranks

among the top in the United States—has handled more IPOs in the eastern United States, as both

issuer counsel and underwriters' counsel, than any other law firm.

Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 Initial Public Offering of Common Stock \$185,006,000 Counsel to Issuer April 2010	 Public Offerings of Senior Notes \$4,450,000,000 Counsel to Issuer March and May 2009	 Initial Public Offering of Common Stock \$122,667,000 Counsel to Issuer July 2009	 Public Offerings of Senior Notes \$2,000,000,000 Counsel to Issuer January and March 2009	 Public Offering of 5.00% Notes Due July 1, 2014 \$375,000,000 Counsel to Issuer June 2009	 Initial Public Offering of Ordinary Shares \$654,120,000 Counsel to Underwriters March 2010	 Rule 144A Placements of Senior Notes due 2012 and 2014 \$750,000,000 Counsel to Issuer November 2009
 Public Offering of Common Stock \$48,750,000 Counsel to Underwriters November 2009	 Rights Offering of ADRs Representing Ordinary Shares \$1,037,000,000 US Counsel to Issuer August 2009	 Public Offering of Common Stock \$50,801,000 Counsel to Issuer March 2010	 Public Offering of Common Stock \$119,600,000 Counsel to Issuer September 2009	 Public Offerings of Common Stock \$96,719,000 Counsel to Issuer April and October 2009	 Initial Public Offering of Common Stock \$89,717,000 Counsel to Issuer March 2010	
 Public Offering of Common Stock \$463,641,000 Counsel to Issuer May 2009	 Public Offering of Common Stock and Warrants \$23,000,000 US Counsel to Underwriters February 2010	 Public Offering of 4.50% Convertible Senior Notes due 2014 \$190,000,000 Counsel to Issuer April 2009	 Public Offering of 8.125% Notes Due 2019 \$1,000,000,000 Counsel to Underwriters June 2009	 Rule 144A Placement of 11.25% Senior Secured Notes due 2014 \$200,000,000 Counsel to Issuer October 2009	 Public Offering of Common Stock \$81,242,000 Counsel to Underwriters August 2009	 Public Offering of Common Stock \$49,450,000 Counsel to Issuer September 2009
 Public Offering of Common Stock \$45,517,000 Counsel to Placement Agent February 2009	 Public Offering of Common Stock \$44,550,000 Counsel to Underwriters October 2009	 Rule 144A Placement of 11% Senior Secured Second Lien Notes due 2014 \$180,000,000 Counsel to Issuer July 2009	 Public Offering of 5.625% Senior Notes due 2019 \$500,000,000 Counsel to Issuer August 2009	 Public Offering of Common Stock \$579,600,000 Counsel to Issuer March 2010	 Initial Public Offering of Common Stock \$437,502,000 Counsel to Issuer September 2009	



Mixed Sources
 Product group from well-managed
 forests, controlled sources and
 recycled wood or fiber
 www.fsc.org Cert no. BV-COC-070904
 © 1996 Forest Stewardship Council

WilmerHale recognizes its corporate responsibility to environmental stewardship.



wilmerhale.com

Wilmer Cutler Pickering Hale and Dorr LLP is a Delaware limited liability partnership. Our United Kingdom offices are operated under a separate Delaware limited liability partnership of solicitors and registered foreign lawyers regulated by the Solicitors Regulation Authority (SRA No. 287488). In Beijing, we are registered to operate as a Foreign Law Firm Representative Office. WilmerHale principal law offices: 60 State Street, Boston, Massachusetts 02109, +1 617 526 6000; 1875 Pennsylvania Avenue, NW, Washington, DC 20006, +1 202 663 6000. This material is for general informational purposes only and does not represent our legal advice as to any particular set of facts; nor does it represent any undertaking to keep recipients advised of all relevant legal developments. Prior results do not guarantee a similar outcome. © 2010 Wilmer Cutler Pickering Hale and Dorr LLP