

# Mergers and Acquisitions


























**2009-2010:** Market leaders in life sciences, technology, financial services, communications

and many other industries turn to WilmerHale for legal advice and business advantage. In 2009, we advised clients throughout the United States and Europe on more than 75 M&A transactions with an aggregate value in excess of \$30 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2000, we have participated in more than 1,300 mergers and acquisitions valued in excess of \$650 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers.



# Counsel of Choice for Mergers and Acquisitions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <p>Acquisition by Cisco Systems <b>\$2,900,000,000</b> December 2009</p>	 <p>Acquisition by Berkshire Partners, Advent International and Bain Capital <b>\$1,200,000,000</b> Pending*</p>	 <p>Sale of cellular handset radio and baseband chipset assets to MediaTek <b>\$350,000,000</b> January 2008</p>	 <p>Acquisition of Targanta Therapeutics <b>\$137,000,000</b> February 2009</p>	 <p>Acquisition of Signature Genomic Laboratories <b>\$90,000,000</b> Pending*</p>	 <p>Acquisitions of Evare, MAXIMIS software, TheNextRound and Tradeware Global <b>Undisclosed</b> Various dates 2009</p>	 <p>Acquisition by Dainippon Sumitomo Pharma <b>\$2,600,000,000</b> October 2009</p>	
 <p>Acquisition of digital TV business of AMD <b>\$141,500,000</b> October 2008</p>	 <p>Acquisition of acerno <b>\$95,000,000</b> November 2008</p>	 <p>Two acquisitions and one disposition in energy sector <b>€4,000,000,000</b> Various dates 2009</p>	 <p>Acquisition of Corporate Express <b>\$4,400,000,000</b> July 2008 (co-counsel)</p>	 <p>Acquisition by Dell <b>\$1,400,000,000</b> January 2008</p>	 <p>Acquisition by Cenveo <b>\$44,000,000</b> September 2009</p>	 <p>Acquisition by Covidien <b>\$210,000,000</b> November 2009</p>	 <p>Acquisition by Celgene <b>\$640,000,000</b> (including milestone payments) January 2010</p>
 <p>Acquisition of Axiom Microdevices <b>Undisclosed</b> May 2009</p>	 <p>Acquisition of Eagle Test Systems <b>\$250,000,000</b> November 2008</p>	 <p>Acquisition of CitiStreet from Citigroup and State Street <b>\$900,000,000</b> July 2008</p>	 <p>Acquisition of Qumranet <b>\$107,000,000</b> September 2008</p>	 <p>Acquisition by Celldex Therapeutics <b>\$94,500,000</b> October 2009</p>	 <p>Acquisition by Deerfield Management <b>\$40,000,000</b> April 2009</p>	 <p>Sale of Hapag-Lloyd to Albert Ballin Konsortium <b>€4,450,000,000</b> March 2009</p>	
 <p>Acquisition by General Maritime <b>\$1,100,000,000</b> December 2008</p>	 <p>Acquisition of EGS <b>\$185,000,000</b> October 2009</p>	 <p>Combination of ownership interests of Discovery Holding Company and Advance/Newhouse Programming Partnership <b>\$6,800,000,000</b> September 2008 (counsel to Discovery Communications, Inc.)</p>	 <p>Acquisition by NYSE Euronext <b>\$144,000,000</b> November 2009</p>	 <p>Acquisition by S.A.C. Private Capital Group, GSO Capital Partners, Sankaty Advisors and ZelnickMedia <b>\$540,000,000</b> April 2010</p>	 <p>Acquisition by Takeda Pharmaceutical <b>\$8,800,000,000</b> May 2008</p>		

\*As of April 30, 2010



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