Technology

Market leaders in a wide range of industries turn to WilmerHale for technology legal advice and business advantage. We provide solutions to the challenges facing companies at all stages of growth in industries as diverse as enterprise software, cleantech, semiconductors, nanotechnology, e-commerce, telecommunications, financial services and business process outsourcing. For over four decades, we have represented our clients in licensing, outsourcing, services, joint venture, development and distribution transactions throughout the world; patent prosecution and portfolio development; and corporate finance and liquidity transactions.



Counsel of Choice for Technology Companies and Transactions

Venture Capital Financings



envl0

VELIVUE

July 2008

\$102,100,000 Late Stage May 2008

\$10,000,000 Second Round May 2008

\$40,000,000 Second Round September 2008

\$10,000,000 Second Round



\$20,000,000

Second Round

March 2008

<u>CambridgeSoft</u>

\$21,000,000

Late Stage

July 2008

Range Fuels

Virtualiron

SkyCross

\$134,500,000 Second Round March 2008

\$20,000,000 Late Stage January 2008

\$23,000,000 Fourth Round November 2008

Licensing, Outsourcing and Alliances



Despereaux video game

Agreement with Brash Entertainment for acquisition of Tale of hillcrestlabs.

License of home media entertainment technology to ZillionTV

QUITYSOLAR

Licensing of anti-reflective solar cell technology

Ahura Scientific

Distribution and licensing of medical devices

Establishment of offshore software development centers

BUSE

monster

Massachusett
Institute of
Technology

Spinout and formation of the Broad Institute for genetic research

V Logix[™]

Agreement to display job Various licensing and listings on a video-oncollaboration matters demand platform

OEM and license agreement with Citrix Systems

Public Offerings and Rule 144A Placements



Public Offering of 4.50% Convertible Senior Notes due 2014

> \$190,000,000 Counsel to Issuer April 2009

NETEZZA

Initial Public Offering of \$124,200,000 Counsel to Issuer

July 2007



Public Offering of \$87,000,000 Counsel to Issuer

April 2008



Public Offering of due 2027

> \$165,000,000 Counsel to Issuer June 2007



Initial Public Offering of \$115,115,000 Counsel to Underwriters May 2007



Initial Public Offering of Common Stock \$135,204,000 Counsel to Issuer June 2007



Rule 144A Placement of due 2010 and 11/2% Convertible Subordinated Notes due 2012 \$200,000,000

Counsel to Issuer

March 2007



Public Offering of due 2017

\$500,000,000 Counsel to Underwriters June 2007



Initial Public Offering of

\$58,100,000 Counsel to Issuer July 2007

Mergers and Acquisitions



acquisition of digital TV business of AMD \$141,500,000

October 2008



acquisition by Dell \$1,400,000,000



February 2008

sale of surveillance and attack business to Cobham Defence Electronic Systems \$240,000,000



sale of government business unit to Lockheed Martin Undisclosed August 2008



sale of cellular handset radio MediaTek

\$350,000,000 January 2008



Copley Controls \$68,750,000 April 2008

acquisition of

\$95,000,000 November 2008

LT redence

Credence Systems \$180,000,000 August 2008

merger with



acquisition of \$107,000,000

September 2008











WilmerHale recognizes its corporate responsibility to environmental stewardship.

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