



2008 Public Offerings

Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2007 and 2008, we handled more than 50 public offerings and Rule 144A placements raising over \$15 billion for leading companies in life sciences, technology, financial services, communications and other industries. Since 2000, we have served as counsel in more than 450 public offerings and Rule 144A placements raising over \$150 billion. Over the past decade, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern United States, as both issuer counsel and underwriters' counsel, than any other law firm.

Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, CLEANTECH, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <p>STATE STREET</p> <p>Public Offering of Common Stock \$2,838,293,500 Counsel to Issuer June 2008</p>	 <p>Public Offering of Common Stock \$60,190,000 Counsel to Underwriters September 2007</p>	 <p>Public Offerings of Common Stock and Preferred Stock \$1,988,639,000 Counsel to Underwriters and Agents Various Dates 2008</p>	 <p>Public Offering of Common Stock \$87,000,000 Counsel to Issuer April 2008</p>	 <p>Public Offering of 0.875% Convertible Senior Notes due 2017 \$500,000,000 Counsel to Underwriters June 2007</p>	 <p>Public Offering of Common Stock \$30,895,900 Counsel to Underwriters January 2008</p>	 <p>Public Offering of Common Stock \$400,000,000 Counsel to Issuer March 2008</p>	
 <p>Initial Public Offering of Common Stock \$58,100,000 Counsel to Issuer July 2007</p>	 <p>Public Offering of Common Stock \$25,200,000 Counsel to Issuer December 2008</p>	 <p>Initial Public Offering of Common Stock \$250,000,000 Counsel to Issuer October 2007</p>	 <p>Rule 144A Placement of 1¼% Convertible Subordinated Notes due 2010 and 1½% Convertible Subordinated Notes due 2012 \$200,000,000 Counsel to Issuer March 2007</p>	 <p>Initial Public Offering of Common Stock \$100,000,000 Counsel to Issuer April 2007</p>	 <p>Initial Public Offering of Common Stock \$41,616,000 Counsel to Issuer November 2007</p>	 <p>Initial Public Offering of Common Stock \$124,200,000 Counsel to Issuer July 2007</p>	 <p>Initial Public Offering of Debt Securities \$600,000,000 Counsel to Issuer October 2008</p>
 <p>Public Offering of Common Stock \$99,875,000 Counsel to Issuer July 2007</p>	 <p>Public Offering of Common Stock \$96,153,000 Counsel to Underwriters April 2007</p>	 <p>Public Offering of 5.75% Notes Due 2017 \$250,000,000 Counsel to Underwriters January 2008</p>	 <p>Public Offering of Common Stock \$44,000,000 Counsel to Issuer November 2007</p>	 <p>Public Offering of Common Stock \$138,000,000 Counsel to Underwriters May 2007</p>	 <p>Rule 144A Placement of 2.50% Convertible Senior Notes due 2014 \$125,000,000 Counsel to Issuer June 2007</p>	 <p>Public Offering of Common Stock \$47,195,000 Counsel to Issuer February 2008</p>	
 <p>Initial Public Offering of Common Stock \$135,204,000 Counsel to Issuer June 2007</p>	<p>EVERCORE PARTNERS</p> <p>Public Offering of Common Stock \$142,485,000 Counsel to Underwriters May 2007</p>	 <p>Initial Public Offering of Common Stock \$61,600,000 Counsel to Underwriters August 2007</p>	 <p>Public Offering of 3.250% Convertible Senior Notes due 2027 \$165,000,000 Counsel to Issuer June 2007</p>	 <p>Initial Public Offering of Common Stock \$115,115,000 Counsel to Underwriters May 2007</p>	 <p>Public Offering of Preferred Stock \$143,750,000 Counsel to Underwriters January 2007</p>		



Mixed Sources
 Product group from well-managed
 forests, controlled sources and
 recycled wood or fiber
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WilmerHale recognizes its corporate responsibility to environmental stewardship.



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