






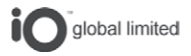


## 2006 Selected European Transactions








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SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND









## Venture Capital Financings

 <b>\$40,000,000</b> <i>Third Round</i> January 2006	 <b>\$13,000,000</b> <i>Third Round</i> May 2006	 <b>\$15,000,000</b> <i>Second Round</i> February 2006	 <b>€27,000,000</b> <i>Third Round</i> May 2006	 <b>\$11,000,000</b> <i>First Round</i> January 2006
 <b>\$17,000,000</b> <i>First Round</i> February 2006	 <b>\$15,500,000</b> <i>Second Round</i> May 2006	 <b>\$12,000,000</b> <i>First Round</i> August 2006	 <b>£5,700,000</b> <i>Second Round</i> June 2006	

## Public Offerings

 <i>Initial Public Offering of Common Stock</i> <b>\$380,525,000</b> Counsel to Issuer June 2006	 <i>Initial Public Offering of Ordinary Shares</i> <b>€50,000,000</b> Counsel to Issuer February 2006	 <i>Public Offering of 1.5% Convertible Bonds due 2013</i> <b>CHF132,500,000</b> Counsel to Issuer March 2006	 <i>Initial Public Offering of Common Stock</i> <b>€17,480,000</b> Counsel to Issuer May 2006
 <i>Public Offering of Common Stock</i> <b>CH F96,541,500</b> Counsel to Issuer March 2006	 <i>Public Offering of Ordinary Shares</i> <b>£5,000,000</b> Counsel to Issuer August 2006	 <i>Public Offering of Ordinary Shares</i> <b>£5,000,000</b> Counsel to Issuer October 2006	

## Mergers and Acquisitions

 <i>acquisition of BOC Group</i> <b>\$14,800,000,000</b> September 2006 (worldwide antitrust counsel)	 <i>acquisition by EQT</i> <b>Undisclosed</b> June 2006 (counsel to Blackstone)	 <i>acquisition by GSK</i> <b>£230,000,000</b> January 2007	 <i>acquisition of MCI</i> <b>\$8,500,000,000</b> January 2006 (regulatory counsel)
 <i>acquisition of Critical Care Division of Osmetech</i> <b>\$44,900,000</b> January 2007	 <i>merger with Alcatel</i> <b>\$13,000,000,000</b> November 2006 (US CFUS counsel and worldwide antitrust co-counsel)	 <i>acquisition of Sibelius Software</i> <b>\$20,000,000</b> July 2006	
 <i>acquisition by Medigene AG</i> <b>€50,000,000</b> September 2006	 <i>sale of oral liquid pharmaceuticals business to Close Brothers Private Equity</i> <b>\$176,000,000</b> August 2006	 <i>acquisition of Formscape</i> <b>\$22,000,000</b> October 2006	 <i>acquisition of TTPCom</i> <b>\$23,000,000</b> June 2006

## Technology Transactions and Licencing

 Online game advertising agreement with Electronic Arts	 Global platform agreement with BT for provision of mobile content	 Various licencing and collaboration matters	 Advising on various software licencing, support and maintenance agreements in the context of a large IT project with IBM and Oracle
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