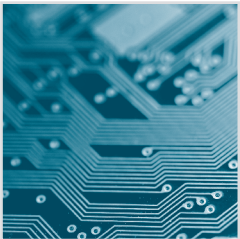




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2005 Selected US Transactions



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2005 Selected US Transactions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND






Venture Capital Financings

| | | | | |
|--|--|--|--|--|
|  \$60,000,000 <i>First Round</i> August 2005 |  \$11,000,000 <i>Third Round</i> September 2005 |  \$42,000,000 <i>Third Round</i> October 2005 |  \$13,500,000 <i>Third Round</i> September 2005 | |
|  \$20,000,000 <i>Second Round</i> March 2005 |  \$20,000,000 <i>Third Round</i> January 2005 |  \$15,000,000 <i>Third Round</i> March 2005 |  \$10,000,000 <i>Second Round</i> January 2005 |  \$15,000,000 <i>Late Stage</i> March 2005 |

Public Offerings

| | | | | |
|--|---|---|--|---|
|  <i>Initial Public Offering of Common Stock</i> \$138,220,000 Counsel to Issuer October 2005 |  <i>Initial Public Offering of Common Stock</i> \$113,850,000 Counsel to Underwriters June 2005 |  <i>Public Offerings of Common Stock</i> \$126,322,500 Counsel to Underwriters April, June and September 2005 |  <i>Public Offering of Common Stock</i> \$204,000,000 Counsel to Issuer November 2005 |  <i>Initial Public Offering of Common Stock</i> \$118,680,000 Counsel to Underwriters November 2005 |
|  <i>Public Offering of Common Stock</i> \$84,318,000 Counsel to Underwriters February 2005 |  <i>Public Offering of Common Stock</i> \$429,275,000 Counsel to Underwriters October 2005 |  <i>Public Offering of Common Stock</i> \$29,000,000 Counsel to Issuer December 2005 |  <i>Public Offerings of Medium-Term Notes</i> \$11,032,000,000 Counsel to Underwriters and Agents Various Dates 2005 | |

Mergers and Acquisitions

| | | | | |
|---|---|--|---|--|
|  <i>acquisition of</i> Pinnacle Systems \$462,000,000 August 2005 |  <i>acquisition by</i> Hellman & Friedman \$1,100,000,000 July 2005 |  <i>acquisition by</i> OSI Pharmaceuticals \$935,000,000 November 2005 |  <i>acquisition of</i> Kendro Laboratory Products \$833,500,000 May 2005 | |
|  <i>acquisition of</i> United Defense Industries \$4,192,000,000 June 2005 (regulatory counsel) |  <i>acquisition by</i> Shire Pharmaceuticals \$1,600,000,000 July 2005 |  <i>acquisition of</i> Metris Companies \$1,600,000,000 December 2005 |  <i>acquisition of</i> AT&T \$16,000,000,000 November 2005 (regulatory counsel) |  <i>acquisition by</i> GE Healthcare \$1,200,000,000 January 2006 |

Technology Transactions and Licensing

| | | | | |
|---|---|---|---|--|
|  <i>Payment processing agreements for online transactions</i> |  <i>Collaboration with Schering-Plough for Integrilin® heart disease drug in the US</i> |  <i>Collaboration with NEC for next-generation fault-tolerant computing platforms</i> |  <i>Advice regarding technical standards compliance and submissions</i> |  <i>Licensing advice for discovery research agreements</i> |
|  <i>Formation of Fedora Foundation to promote open source Fedora Linux kernel</i> |  <i>Genetic profiling collaboration with Merck for targeted cancer drugs</i> |  <i>Product development, supply, OEM and licence agreements</i> |  <i>Collaboration with Boehringer Ingelheim to optimise therapeutic peptides for inhalation</i> | |