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Market leaders and major investment banks engaged in capital markets transactions throughout the United States and Europe turn to WilmerHale for legal advice and business advantage. In 2005, we handled more than 50 public offerings and Rule 144A placements raising more than \$15 billion for leading companies in life sciences, information technology, financial services, communications and many other industries. Since 2000, we have served as counsel in more than 350 public offerings and Rule 144A placements raising over \$125 billion. Over the past decade, our IPO practice—which ranks among the top in the United States—has handled more IPOs in the eastern US, as both issuer counsel and underwriters’ counsel, than any other law firm.



Counsel of Choice for Public Offerings

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <p>Initial Public Offering of Common Stock \$138,220,000 Counsel to Issuer October 2005</p>	 <p>Public Offering of Common Stock \$192,722,000 Counsel to Issuer October 2005</p>	 <p>Public Offering of Common Stock \$225,789,000 Counsel to Issuer January 2005</p>	 <p>Initial Public Offering of Common Stock \$68,000,000 Counsel to Underwriters November 2005</p>	 <p>Public Offering of Common Stock \$70,840,000 Counsel to Issuer July 2005</p>	 <p>Initial Public Offering of Common Stock \$113,850,000 Counsel to Underwriters June 2005</p>	 <p>Rule 144A Placement of 5% Senior Notes due 2015 \$250,000,000 Counsel to Issuer May 2005</p>	 <p>Initial Public Offering of Common Stock \$118,680,000 Counsel to Underwriters November 2005</p>	 <p>Initial Public Offering of Common Stock \$86,250,000 Counsel to Issuer December 2005</p>
 <p>Public Offering of Common Stock \$204,000,000 Counsel to Issuer November 2005</p>	 <p>Public Offering of Common Stock \$429,275,000 Counsel to Underwriters October 2005</p>	 <p>Public Offering of Common Stock \$89,113,500 Counsel to Underwriters December 2005</p>	 <p>Public Offering of Common Stock \$53,437,500 Counsel to Issuer October 2005</p>	 <p>Public Offerings of Medium-Term Notes \$11,032,000,000 Counsel to Underwriters and Agents Various Dates 2005</p>	 <p>Public Offering of Common Stock \$48,300,000 Counsel to Issuer March 2005</p>	 <p>Rule 144A Placement of Senior Subordinated Convertible Notes due 2035 \$270,000,000 Counsel to Issuer February 2005</p>	 <p>Public Offerings of Common Stock \$126,322,500 Counsel to Underwriters April, June and September 2005</p>	
 <p>Initial Public Offering of Ordinary Shares £12,000,000 Counsel to Issuer October 2005</p>	 <p>Rule 144A Placements of Senior Subordinated Notes \$365,000,000 Counsel to Issuer January and September 2005</p>	 <p>Public Offering of Common Stock \$319,200,000 Counsel to Selling Stockholder November 2005</p>	 <p>Closed-End Mutual Fund Public Offering of Preferred Stock \$234,500,000 Counsel to Issuer March 2005</p>	 <p>Public Offering of Preferred Stock \$82,500,000 Counsel to Underwriters May 2005</p>	 <p>Initial Public Offering of Ordinary Shares £5,400,000 Counsel to Issuer December 2005</p>	 <p>Public Offering of Common Stock \$29,000,000 Counsel to Issuer December 2005</p>	 <p>Public Offering of Floating Rate Notes \$250,000,000 Counsel to Underwriters May 2005</p>	 <p>Initial Public Offering of Common Stock \$55,200,000 Counsel to Issuer August 2005</p>
 <p>Public Offering of Common Stock \$130,434,000 Counsel to Issuer July 2005</p>	 <p>Spinoff of TreeHouse Foods \$600,000,000 (spinoff valuation) Counsel to Dean Foods June 2005</p>	 <p>Public Offering of Common Stock \$84,318,000 Counsel to Underwriters February 2005</p>	 <p>Public Offering of 5.5% Convertible Notes due 2012 €46,000,000 Counsel to Issuer January 2005</p>	 <p>Initial Public Offering of Common Stock \$40,000,000 Counsel to Issuer February 2005</p>	 <p>Public Offering of Common Stock \$49,335,000 Counsel to Underwriters October 2005</p>	 <p>Rule 144A Placement of 1.50% Convertible Notes due 2012 \$200,000,000 Counsel to Issuer January 2005</p>	 <p>Initial Public Offering of Common Stock \$63,250,000 Counsel to Issuer November 2005</p>	

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