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Market leaders in life sciences, information technology, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2005, we advised clients throughout the United States and Europe on more than 150 M&A transactions with an aggregate value of more than \$50 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2000, we have participated in more than 900 mergers and acquisitions valued in excess of \$500 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers.

Counsel of Choice for Mergers and Acquisitions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <i>acquisition of</i> Pinnacle Systems \$462,000,000 August 2005	 <i>acquisition by</i> Hellman & Friedman \$1,100,000,000 July 2005	 <i>acquisition of</i> Cyota \$145,000,000 December 2005	 <i>acquisition by</i> OSI Pharmaceuticals \$935,000,000 November 2005	 <i>acquisition by</i> Pitney-Bowes \$230,000,000 May 2005	 <i>sale of aerospace business to</i> Eaton \$333,000,000 December 2005	 <i>acquisition of</i> Bowne Global Solutions \$193,000,000 September 2005	 <i>acquisition by</i> GE Healthcare \$1,200,000,000 January 2006 (regulatory counsel)	 <i>acquisition of</i> MCI \$8,500,000,000 January 2006 (regulatory counsel)
 <i>acquisition of</i> Kendro Laboratory Products \$833,500,000 May 2005	 <i>acquisition by</i> Stride Rite \$170,000,000 September 2005	 <i>acquisition of</i> AT&T \$16,000,000,000 November 2005 (regulatory counsel)	 <i>acquisition of</i> The Johnson Corporation \$102,000,000 May 2005	 <i>acquisition by</i> EAS Group \$173,000,000 October 2005	 <i>acquisition of</i> United Defense Industries \$4,192,000,000 June 2005 (regulatory counsel)	 <i>acquisition of</i> Verity \$500,000,000 December 2005	 <i>acquisition by</i> The Carlyle Group \$941,000,000 November 2005	
 <i>acquisition of</i> Leica Microsystems \$550,000,000 September 2005 (co-counsel)	 <i>sale of global biologics manufacturing business to</i> Ferring \$80,000,000 July 2005	 <i>acquisition of</i> Competition Policy Associates \$70,000,000 January 2006	 Blackboard <i>acquisition of</i> WebCT \$180,000,000 Pending*	 <i>acquisition of</i> Datacon Technology €72,600,000 January 2005	 SPAULDING & SLYE A member of the Jones Lang LaSalle group <i>acquisition by</i> Jones Lang LaSalle \$150,000,000 (plus earnout) January 2006	 <i>acquisition by</i> Tandberg Television \$78,500,000 November 2005	 <i>acquisition of</i> Speedera Networks \$130,000,000 June 2005	 <i>acquisition by</i> Shire Pharmaceuticals \$1,600,000,000 July 2005
 <i>acquisition of</i> CP Ships \$2,000,000,000 October 2005 (US and EU securities and antitrust counsel)	 <i>acquisition of</i> Ion Systems \$70,000,000 January 2006	 that was easy.™ <i>acquisition of</i> Prime Office Products Undisclosed September 2005	 <i>acquisition of</i> Dormont Manufacturing \$94,500,000 December 2005	 <i>acquisition of</i> Siebel Systems \$5,850,000,000 Pending* (EU antitrust co-counsel)	 <i>acquisition of</i> GRP Financial Services \$137,000,000 August 2005	 <i>acquisition by</i> Iron Mountain \$50,000,000 December 2005	 <i>acquisition of</i> Metris Companies \$1,600,000,000 December 2005	

* as of January 11, 2006

