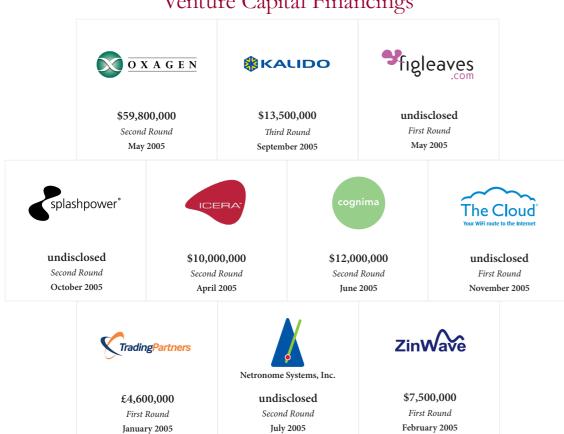


## 2005 Selected European Transactions

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SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

### Venture Capital Financings



#### Public Offerings



### Mergers and Acquisitions





management buyout

\$30,000,000

August 2005

sale of European credit card merchant processing business to NOVA/EuroConex undisclosed



acquisition of Leica Microsystems \$550,000,000 September 2005 (co-counsel)



acquisition of undisclosed August 2005



acquisition of CP Ships \$2,000,000,000 October 2005



acquisition of HMSL \$9,900,000 April 2005



acquisition of Teleca and Kronos €5,500,000 September 2005



acquisition of Siebel Systems \$5,850,000,000 January 2006 (EU antitrust co-counsel



eTalk \$93,000,000 (including potential earnout) June 2005

acquisition of



acquisition of assets of WorldRes undisclosed March 2005

#### Technology Transactions and Licencing



Advising on a complex technology licence and with Coca-Cola



Supply agreement with Robert Bosch



Advising on patent purchase and cooperation agreement with Bayer Innovation



Strategic alliance with Dassault Systems for the development of a new ICEM product range



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