








## 2005 Selected European Transactions




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SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND



## Venture Capital Financings

 OXAGEN	 KALIDO	 figleaves .com
\$59,800,000 Second Round May 2005	\$13,500,000 Third Round September 2005	undisclosed First Round May 2005

 splashpower®	 ICERA®	 cognima	 The Cloud™ Your WiFi route to the Internet
undisclosed Second Round October 2005	\$10,000,000 Second Round April 2005	\$12,000,000 Second Round June 2005	undisclosed First Round November 2005

 TradingPartners	 Netronome Systems, Inc.	 ZinWave
£4,600,000 First Round January 2005	undisclosed Second Round July 2005	\$7,500,000 First Round February 2005





## Public Offerings

 <p><b>Rights Issue</b> <b>£153,000,000</b> Counsel to Issuer December 2005</p>	 <p><b>Initial Public Offering of Ordinary Shares</b> <b>£5,400,000</b> Counsel to Issuer December 2005</p>	 <p><b>Initial Public Offering of Ordinary Shares</b> <b>£12,000,000</b> Counsel to Issuer October 2005</p>
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## Mergers and Acquisitions

 <p><b>acquisition of Verity</b> <b>\$500,000,000</b> December 2005</p>	 <p><b>acquisition and secondary management buyout</b> HBM <b>\$30,000,000</b> August 2005</p>	 <p><b>sale of European credit card merchant processing business to</b> NOVA/EuroConex <b>undisclosed</b> December 2005</p>	 <p><b>acquisition of</b> Leica Microsystems <b>\$550,000,000</b> September 2005 (co-counsel)</p>
	 <p><b>acquisition of</b> Wizoo Sound Design <b>undisclosed</b> August 2005</p>	 <p><b>acquisition of</b> CP Ships <b>\$2,000,000,000</b> October 2005 (EU and US securities and antitrust counsel)</p>	 <p><b>acquisition of</b> HMSL <b>\$9,900,000</b> April 2005</p>
 <p><b>acquisition of</b> Teleca and Kronos <b>€5,500,000</b> September 2005</p>	 <p><b>acquisition of</b> Siebel Systems <b>\$5,850,000,000</b> January 2006 (EU antitrust co-counsel)</p>	 <p><b>acquisition of</b> eTalk <b>\$93,000,000</b> (including potential earnout) June 2005</p>	 <p><b>acquisition of assets of</b> WorldRes <b>undisclosed</b> March 2005</p>

## Technology Transactions and Licencing

 <p><b>Advising on a complex technology licence and service agreement with Coca-Cola</b></p>	 <p><b>Supply agreement with</b> Robert Bosch</p>	 <p><b>Advising on patent purchase and cooperation agreement with</b> Bayer Innovation</p>	 <p><b>Strategic alliance with</b> Dassault Systems for the development of a new ICEM product range</p>
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