

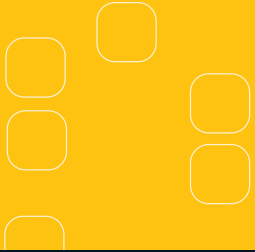




























publicofferings

Leading technology and life sciences companies and major investment banks turn to Hale and Dorr for legal advice and business advantage. In 2002, we handled more than 30 public offerings, Rule 144A placements and other capital markets transactions valued in excess of \$5 billion. In the past three years, we have participated in more than 125 public offerings, Rule 144A placements and other capital markets transactions raising over \$30 billion.

1970s > 1980s > 1990s > **2002** >>

COMPUTERS TELECOM WIRELESS
SOFTWARE INTERNET
MEDICAL DEVICES
BIOTECH LIFE SCIENCES



 <p>Initial Public Offering of Common Stock \$103,500,000 Counsel to Issuer May 2002</p>	 <p>Secondary Offering of Common Stock \$199,265,400 Counsel to Underwriters February 2002</p>	 <p>Rule 144A Placement of 7.375% Senior Notes \$325,000,000 Counsel to Issuer September 2002</p>	 <p>Follow-On Offering of Common Stock \$123,750,000 Counsel to Issuer May 2002</p>	 <p>Secondary Offering of Common Stock \$138,500,000 Counsel to Issuer July 2002</p>	 <p>Follow-On Offering of Ordinary Shares \$65,300,000 Counsel to Underwriters March 2002</p>	 <p>Follow-On Offering of Common Stock \$55,200,000 Counsel to Underwriters February 2002</p>	 <p>Rule 144A Placement of 8.875% Senior Subordinated Notes \$300,000,000 Counsel to Issuer December 2002</p>	 <p>Issuance of Common Stock \$125,000,000 Counsel to Issuer May 2002</p>
 <p>Initial Public Offering of Common Stock \$34,875,000 Counsel to Underwriters June 2002</p>	 <p>Follow-On Offering of Preferred Stock \$50,000,000 Counsel to Underwriters January 2002</p>	 <p>Initial Public Offering of Pioneer High Income Trust \$399,000,000 Counsel to Issuer April 2002</p>	 <p>Secondary Offering of Common Stock \$38,500,000 Counsel to Issuer May 2002</p>	 <p>Follow-On Offering of Common Stock \$10,000,000 Counsel to Issuer June 2002</p>	 <p>Follow-On Offering of Common Stock \$69,862,500 Counsel to Underwriters March 2002</p>	 <p>Initial Public Offering of Common Stock† £3,400,000 Counsel to Issuer May 2002</p>	 <p>Secondary Offering of Common Stock of ARRIS Group, Inc. \$67,117,500 Counsel to Nortel June 2002</p>	
 <p>Secondary Offering of Common Stock \$30,000,000 Counsel to Issuer April 2002</p>	 <p>Repurchase Offers for Senior Notes of COR Therapeutics, Inc. \$600,000,000 Counsel to Millennium March 2002</p>	 <p>Issuance of 10% and 12% Notes \$300,000,000 Counsel to Issuer May 2002</p>	 <p>Secondary Offering of Common Stock \$30,500,000 Counsel to Issuer June 2002</p>	 <p>Tender Offers for 6.80% Notes and Zero Coupon Convertible Debentures \$837,300,000 Counsel to Issuer November 2002</p>	 <p>Follow-On Offering of Common Stock \$32,800,000 Counsel to Issuer June 2002</p>	 <p>Follow-On Offering of Common Stock \$18,055,700 Counsel to Issuer June 2002</p>	 <p>Initial Public Offerings of John Hancock Preferred Income Fund and John Hancock Preferred Income Fund II \$1,114,597,500 Counsel to Issuer August and November 2002</p>	 <p>Follow-On Offering of Common Stock \$105,710,000 Counsel to Underwriters June 2002</p>

Hale and Dorr > >> the leader in technology and life sciences company public offerings.



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