

Hale and Dorr LLP

## mergers acquisitions

Leading technology and life sciences companies turn to Hale and Dorr for legal advice and business advantage. In 2002, we handled more than 100 M&A transactions valued at more than \$10 billion. In the past three years, we have completed more than 400 mergers and acquisitions valued in excess of \$60 billion.

1970s



1980s



1990s



2002



COMPUTERS

TELECOM

WIRELESS

SOFTWARE

INTERNET

MEDICAL DEVICES

BIOTECH

LIFE SCIENCES

 <b>SilverStream</b> has been acquired by NOVELL, INC. <b>\$221,000,000</b> July 2002	 <b>KEANE</b> has acquired SIGNALTREE SOLUTIONS HOLDINGS, INC. <b>\$62,000,000</b> March 2002	 <b>PerkinElmer</b> precisely. has sold its detection systems business to L-3 COMMUNICATIONS CORPORATION <b>\$100,000,000</b> June 2002	 <b>mks</b> Technology for Productivity has acquired the ENI Division of EMERSON ELECTRIC CO. <b>\$250,000,000</b> January 2002	 <b>SkillSoft</b> has merged with SMARTFORCE PLC <b>\$413,000,000</b> September 2002	 <b>aspentech</b> has acquired Hyprotech from AEA TECHNOLOGY PLC <b>\$99,000,000</b> May 2002	 <b>BOSE</b> has acquired selected assets from HNH INTERNATIONAL LIMITED <b>Undisclosed</b> August 2002	 <b>Raytheon</b> has sold its aircraft modification and integration business to L-3 COMMUNICATIONS CORPORATION <b>\$1,130,000,000</b> March 2002	 <b>MILLENNIUM</b> has acquired COR THERAPEUTICS, INC. <b>\$2,000,000,000</b> February 2002	
 <b>EMC<sup>2</sup></b> has acquired PRISA NETWORKS, INC. <b>\$20,000,000</b> September 2002	 <b>Circe Biomedical</b> has been acquired by ICN PHARMACEUTICALS, INC. <b>\$26,000,000</b> April 2002	 <b>beFree</b> has been acquired by VALUECLICK, INC. <b>\$128,000,000</b> May 2002	 <b>otg</b> has been acquired by LEGATO SYSTEMS, INC. <b>\$455,000,000</b> May 2002	 <b>CIBC WORLD MARKETS</b> has acquired the venture and investment portfolio of ACCENTURE, LTD. <b>Undisclosed</b> November 2002	 <b>update.com</b> has agreed to be acquired by USA INTERACTIVE <b>\$150,000,000</b> Pending*	 <b>NORTEL NETWORKS</b> has sold certain assets of its Network Access Division to AASTRA TECHNOLOGIES LIMITED <b>\$28,000,000 plus earnout</b> May 2002	 <b>INFINIUM SOFTWARE</b> has been acquired by SSA GLOBAL TECHNOLOGIES, INC. <b>\$105,000,000</b> December 2002	 <b>Ocean Spray</b> has sold Nantucket Nectars to CADBURY SCHWEPES PLC <b>Undisclosed</b> April 2002	 <b>parthus</b> POWERING THE MOBILE INTERNET™ has merged with the Ceva IP licensing business of DSP GROUP, INC. <b>\$700,000,000</b> October 2002
 <b>yet2.com</b> has been acquired by SCIPHER PLC <b>Undisclosed</b> December 2002	 <b>Penwest</b> has agreed to sell its excipient business to JOSEF RETTENMAIER HOLDING <b>\$41,750,000</b> Pending*	 <b>TIAX</b> has acquired the Technology and Innovations Division of ARTHUR D. LITTLE, INC. <b>\$16,525,000</b> May 2002	 <b>CENTENE Corporation</b> has acquired UNIVERSITY HEALTH PLANS, INC. <b>Undisclosed</b> December 2002	 <b>FSP FRANKLIN STREET PROPERTIES</b> has converted into FRANKLIN STREET PROPERTIES CORP. <b>\$199,000,000</b> January 2002	 <b>Exact Software</b> has acquired KEWILL ERP, INC. <b>\$19,000,000</b> June 2002	 <b>STORABILITY SOFTWARE</b> has sold its remote storage services assets to STORAGE TECHNOLOGY CORPORATION <b>Undisclosed</b> July 2002	 <b>varian semiconductor equipment</b> has sold its equity interest in LAM RESEARCH CORPORATION <b>\$28,000,000</b> April 2002	 <b>INNOVEDA</b> has been acquired by MENTOR GRAPHICS CORPORATION <b>\$160,000,000</b> May 2002	
 <b>Cognizant Technology Solutions Corporation</b> has acquired selected software assets from UNITED HEALTHCARE IRELAND LIMITED <b>Undisclosed</b> June 2002	 <b>networkengines</b> has acquired TIDALWIRE INC. <b>\$18,000,000</b> December 2002	 <b>epic</b> has been acquired by BAXTER HEALTHCARE CORPORATION <b>\$50,000,000 – \$100,000,000</b> November 2002	 <b>Semiconductor Industries</b> has acquired LAURIER, INC. <b>Undisclosed</b> January 2002	 <b>Williams</b> has sold its Cove Point LNG facility to DOMINION RESOURCES <b>\$217,000,000</b> September 2002	 <b>Sigma Systems</b> The Broadband OSS Company™ has been acquired by LIBERATE TECHNOLOGIES <b>\$62,000,000</b> August 2002	 <b>Mellon</b> has acquired HBV CAPITAL MANAGEMENT LLC <b>Undisclosed</b> July 2002	 <b>bcgi</b> has acquired INFOTECH SOLUTIONS CORPORATION <b>\$7,000,000</b> October 2002	 <b>AQUENT</b> has sold GovConnect, Inc. to GOVONE SOLUTIONS, LP <b>\$45,000,000</b> April 2002	 <b>STAPLES</b> has acquired MEDICAL ARTS PRESS, INC. <b>\$385,000,000</b> July 2002

Hale and Dorr > >> the leader in technology and life sciences company mergers and acquisitions.



\* as of December 31, 2002

**Boston**  
617 526 6000

**London\***  
44 20 7645 2400

**Munich\***  
49 89 24213 0

**New York**  
212 937 7200

**Oxford\***  
44 1235 823 000

**Princeton**  
609 750 7600

**Reston**  
703 654 7000

**Waltham**  
781 966 2000

**Washington**  
202 942 8400

\*an independent joint venture law firm

**www.InternetAlerts.net**

Enroll here to receive Hale and Dorr's brief and useful email alerts on a wide range of topics of interest to businesses and technology companies.

