

public offerings

Continuing our tradition of representing leading technology companies and major investment banks, in 2001 we handled more than 30 public offerings and Rule 144A placements with gross proceeds in excess of \$8 billion.

In the past three years, we have participated in more than 150 public offerings and Rule 144A placements raising over \$30 billion.

1970s > 1980s > 1990s > 2001 >>

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 <p>Rule 144A Placement of 9 3/8% Senior Notes \$1,000,000,000 Counsel to Issuer January 2001</p>	 <p>Rule 144A Placement of 5.75% Convertible Subordinated Notes \$500,000,000 Counsel to Issuer November 2001</p>	 <p>Follow-On Offering of Common Stock \$130,812,500 Counsel to Issuer January 2001</p>	 <p>Follow-On Offering of Common Stock \$69,000,000 Counsel to Underwriters March 2001</p>	 <p>Initial Public Offering of Common Stock \$56,350,000 Counsel to Underwriters December 2001</p>	 <p>Follow-On Offerings of Common Stock \$267,757,500 Counsel to Issuer June-December 2001</p>	 <p>Follow-On Offering of Common Stock \$918,500,000 Counsel to Underwriters February 2001</p>	 <p>Follow-On Offering of Common Stock \$50,600,000 Counsel to Issuer July 2001</p>	 <p>Follow-On Offering of Common Stock \$1,279,800,000 Counsel to Issuer July 2001</p>	
 <p>Spinoff of Kadant Inc. \$151,000,000 (first day trading value) Counsel to Thermo Electron Corporation August 2001</p>	 <p>Initial Public Offering of Common Stock \$105,000,000 Counsel to Underwriters August 2001</p>	 <p>Follow-On Offering of Common Stock \$102,235,000 Counsel to Issuer July 2001</p>	 <p>Resale Registration of Common Stock issued in PIPE Transaction \$30,000,000 Counsel to Issuer July 2001</p>	 <p>Rule 144A Placement of 10 3/4% Senior Notes \$230,000,000 Counsel to Issuer April 2001</p>	 <p>Follow-On Offering of Common Stock \$157,500,000 Counsel to Underwriters February 2001</p>	 <p>Follow-On Offering of Common Stock \$55,200,000 Counsel to Underwriters July 2001</p>	 <p>Resale Registration of Common Stock issuable upon conversion of 18% Subordinated Convertible Notes issued in PIPE Transactions \$26,500,000 Counsel to Issuer June-August 2001</p>	 <p>Follow-On Offering of Common Stock \$331,200,000 Counsel to Underwriters May 2001</p>	 <p>Follow-On Offering of Common Stock \$164,568,750 Counsel to Issuer March 2001</p>
 <p>Follow-On Offering of Common Stock \$17,762,252 Counsel to Issuer June 2001</p>	 <p>Follow-On Offering of 9.5% Series D Cumulative Preferred Stock \$46,000,000 Counsel to Underwriters May 2001</p>	 <p>Spinoff from Thermo Electron Corporation \$447,200,000 (first day trading value) Counsel to Thermo Electron Corporation November 2001</p>	 <p>Follow-On Offering of 3.75% Convertible Notes \$690,000,000 Counsel to Underwriters February 2001</p>	 <p>Rule 144A Placement of 5 1/2% Convertible Subordinated Notes \$165,000,000 Counsel to Placement Agents October 2001</p>	 <p>Resale Registration of Common Stock issued in PIPE Transaction \$44,000,000 Counsel to Issuer May 2001</p>	 <p>Follow-On Offering of Common Stock \$365,000,000 Counsel to Issuer January 2001</p>	 <p>Resale Registration of Common Stock issued in PIPE Transaction \$19,000,000 Counsel to Issuer June 2001</p>	 <p>Resale Registration of Common Stock issuable upon conversion of Convertible Subordinated Debentures and exercise of associated Warrants issued in PIPE Transaction \$80,000,000 Counsel to Issuer October-November 2001</p>	

Hale and Dorr, the leader in technology company public offerings > >> now and tomorrow.



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