

mergers acquisitions

Continuing our tradition of representing leading technology and entrepreneurial companies, in 2001 we handled more than 125 M&A transactions valued at more than \$10 billion.

In the past three years, we have completed more than 400 mergers and acquisitions valued in excess of \$75 billion.

1970s > 1980s > 1990s > 2001 >>

COMPUTERS

TELECOM

WIRELESS

SOFTWARE

INTERNET

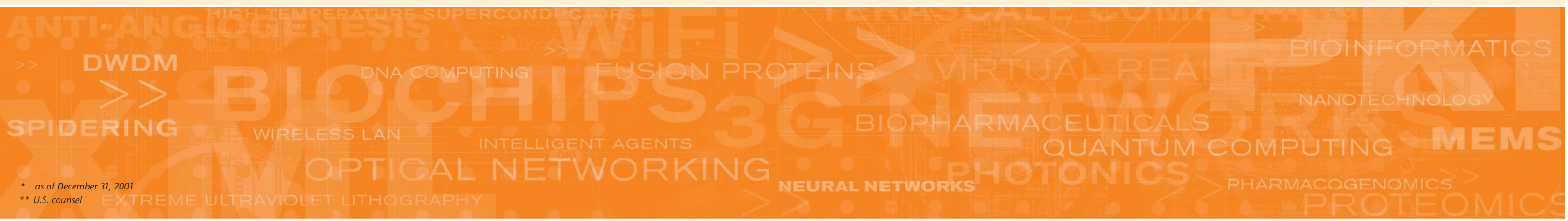
MEDICAL DEVICES

BIOTECH

LIFE SCIENCES

 <p>has acquired CHIPLOGIC, INC. \$99,000,000 January 2001</p>	 <p>has acquired METRO INFORMATION SERVICES, INC. \$203,000,000 November 2001</p>	 <p>has acquired PACKARD BIOSCIENCE COMPANY \$650,000,000 November 2001</p>	 <p>has acquired HEADHUNTER.NET, INC. \$200,000,000 November 2001</p>	 <p>has acquired ELIGIX, INC. \$55,000,000 May 2001</p>	 <p>has sold its Receivable Management Business to THE RECEIVABLE MANAGEMENT SERVICES CORPORATION \$90,000,000 May 2001</p>	 <p>has sold Thermo CardioSystems Inc. to THORATEC LABORATORIES CORPORATION \$572,000,000 February 2001</p>	 <p>has agreed to acquire the ENI Division of EMERSON ELECTRIC CO. \$250,000,000 Pending*</p>	 <p>has acquired SECURANT TECHNOLOGIES, INC. \$140,000,000 September 2001</p>	 <p>has agreed to acquire COR THERAPEUTICS, INC. \$2,000,000,000 Pending*</p>	
 <p>has been acquired by ASCENTIAL SOFTWARE CORPORATION \$46,000,000 November 2001</p>	 <p>has acquired SMART STORAGE, INC. \$22,400,000 March 2001</p>	 <p>has sold its 81.25% interest in Arris Interactive L.L.C. to ANTEC CORPORATION \$491,000,000 August 2001</p>	 <p>has acquired MEASUREMENT MICROSYSTEMS A-Z, INC. \$47,500,000 January 2001</p>	 <p>has sold its Vena Cava Filter Business to C.R. BARD, INC. \$50,000,000 November 2001</p>	 <p>has acquired Lucent Public Safety Systems from LUCENT TECHNOLOGIES INC. \$40,000,000 May 2001</p>	 <p>has been acquired by MEDICIS PHARMACEUTICAL CORPORATION \$60,000,000 plus potential earnout of up to \$50,000,000 November 2001</p>	 <p>has acquired Decorative Specialties International from REXAM PLC \$140,000,000 April 2001</p>	 <p>has acquired Quicken® Bill Manager from INTUIT INC. Undisclosed July 2001</p>	 <p>has acquired RENAISSANCE WORLDWIDE, INC. \$110,000,000 December 2001</p>	 <p>has been acquired by SBC COMMUNICATIONS INC. \$465,000,000 November 2001</p>
 <p>has acquired the NetMaker division of MAKE SYSTEMS, INC. \$15,200,000 March 2001</p>	 <p>has sold its interest in the Next Generation Networks Events to KEY3MEDIA GROUP, INC. \$44,600,000 (total transaction value) September 2001</p>	 <p>has acquired PROVATO, INC. \$52,000,000 August 2001</p>	 <p>has been acquired by DIVINE, INC. \$59,000,000 October 2001</p>	 <p>has acquired ALLPOINTS SYSTEMS, INC. \$32,000,000 January 2001</p>	 <p>has sold certain spectrum assets to NEXTEL COMMUNICATIONS, INC. \$175,000,000 May 2001</p>	 <p>has been acquired by PRECISE SOFTWARE SOLUTIONS \$35,000,000 September 2001</p>	 <p>has acquired DATACHANNEL, INC. \$54,000,000 December 2001</p>	 <p>has acquired LEARNNOW, INC. \$35,000,000 July 2001</p>	 <p>has acquired HOUSTON CONSULTING GROUP, L.P. Undisclosed June 2001</p>	
 <p>has sold ChannelHealth to ALLSCRIPTS, INC. \$225,000,000 January 2001</p>	 <p>has been acquired by SOLETRON CORPORATION Undisclosed October 2001</p>	 <p>has acquired APPLIED SCIENCE AND TECHNOLOGY, INC. \$300,000,000 January 2001</p>	 <p>has been acquired by STARBASE CORPORATION \$26,000,000 February 2001</p>	 <p>has agreed to acquire BOOKS24X7.COM, INC. \$32,400,000 Pending*</p>	 <p>has acquired XCERT INTERNATIONAL, INC. \$70,000,000 February 2001</p>	 <p>has agreed to sell its detection systems business to L-3 COMMUNICATIONS CORPORATION \$100,000,000 Pending*</p>	 <p>has acquired ON CAMPUS MARKETING, INC. \$16,800,000 June 2001</p>	 <p>has sold its Tesa Hardware business to ASSA ABLOY AB \$120,000,000 November 2001**</p>	 <p>has acquired CHICORY SYSTEMS, INC. \$45,000,000 plus potential earnout of up to \$30,000,000 May 2001</p>	 <p>has acquired CCALL.COM, INC. Undisclosed October 2001</p>

Hale and Dorr, the leader in technology company mergers and acquisitions > >> now and tomorrow.



* as of December 31, 2001

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