



2007 Mergers and Acquisitions

Market leaders in life sciences, information technology, financial services, communications and many other industries turn to WilmerHale for legal advice and business advantage. In 2007, we advised clients throughout the United States and Europe on more than 100 M&A transactions with an aggregate value in excess of \$75 billion, providing guidance in areas including corporate, securities, antitrust and tax. Since 2000, we have participated in more than 1,200 mergers and acquisitions valued in excess of \$600 billion, ranging from sales of VC-backed companies to multibillion-dollar global mergers.



Counsel of Choice for Mergers and Acquisitions

SERVING INDUSTRY LEADERS IN TECHNOLOGY, LIFE SCIENCES, FINANCIAL SERVICES, COMMUNICATIONS AND BEYOND

 <p>acquisition by Dell \$1,400,000,000 January 2008</p>	 <p>acquisition by Hellman & Friedman \$1,800,000,000 June 2007</p>	 <p>acquisition of Tektronix \$2,800,000,000 November 2007 (co-counsel)</p>	 <p>acquisition of Netli \$162,000,000 March 2007</p>	 <p>acquisition of ViaCell \$300,000,000 November 2007</p>	 <p>acquisition by Cognos \$339,000,000 October 2007</p>	 <p>acquisition of Currenex \$564,000,000 March 2007</p>	 <p>acquisition by Caritor \$854,000,000 June 2007</p>
 <p>acquisition of Priority Air Holdings \$165,000,000 October 2007</p>	 <p>acquisition by Verint Systems \$1,076,000,000 May 2007</p>	 <p>acquisition of Nextest Systems \$325,000,000 January 2008</p>	 <p>merger of tourism division with First Choice Holidays £3,000,000,000 September 2007 (German corporate and securities law counsel and antitrust co-counsel)</p>	 <p>acquisition by Roche \$140,000,000 May 2007</p>	 <p>acquisition of NETg from Thomson \$285,000,000 May 2007</p>	 <p>acquisition by NXP Semiconductors \$110,000,000 (including earnout) January 2008</p>	 <p>sale of cellular handset radio and baseband chipset assets to MediaTek \$350,000,000 January 2008</p>
 <p>acquisition by GSK £230,000,000 January 2007</p>	 <p>sale of Wealth & Tax Advisory Services USA in management buyout \$66,000,000 December 2007</p>	 <p>acquisition by Nasdaq \$61,000,000 Pending*</p>	 <p>acquisition by Biogen Idec \$120,000,000 (including earnout) January 2007</p>	 <p>acquisition of LogicaCMG's telecoms products business \$525,000,000 June 2007</p>	 <p>sale of surveillance and attack business to Cobham Defence Electronic Systems \$240,000,000 Pending*</p>	 <p>acquisition of APEX International Clinical Research Co. \$1,700,000,000 (New Taiwan Dollars) September 2007</p>	 <p>acquisition of KnowledgeStorm \$58,000,000 November 2007</p>
 <p>acquisition of Prometric from Thomson \$435,000,000 October 2007</p>	 <p>acquisition by Pitney Bowes \$408,000,000 April 2007</p>	 <p>acquisition of Alliance Systems \$40,000,000 October 2007</p>	 <p>acquisition by Amgen \$300,000,000 July 2007</p>	 <p>acquisition of Cloakware \$72,500,000 November 2007</p>	 <p>merger of Statoil with Norsk Hydro \$30,000,000,000 October 2007 (worldwide antitrust counsel)</p>	 <p>acquisition by Hospira \$2,000,000,000 February 2007 (US antitrust counsel)</p>	 <p>acquisition by Bristol-Myers Squibb \$430,000,000 October 2007</p>

* as of January 31, 2008

