

Mergers and Acquisitions

2024

2024: WilmerHale lawyers have decades of experience advising public and private companies, private equity sponsors, venture capital firms, family offices, financial advisors and other market leaders in life sciences, technology, financial services/ FinTech and other sectors on "bet the company" M&A transactions. In 2023 alone, we advised clients on more than 60 M&A transactions with an aggregate value exceeding \$20 billion, providing guidance in corporate, securities, governance and tax, as well as antitrust, CFIUS and other regulatory areas. In the last decade, we have advised clients on approximately 800 M&A transactions with a total value exceeding \$450 billion. Applying a holistic approach, we bring together our seasoned teams to deliver responsive and practical solutions on transactions in an increasingly complex and challenging environment. The following is a selection of our recent M&A transactions.



Counsel of Choice for Mergers and Acquisitions

Serving market leaders in life sciences, technology, financial services/FinTech and many other sectors



 <p>Acquisition of GFL Environmental \$525,000,000 June 2023</p>	 <p>Combination with TLGY Acquisition Corporation \$365,000,000 June 2023</p>	 <p>Acquisition of Livongo by Teladoc Health \$18,500,000,000 October 2020</p>	 <p>Acquisition by Morgan Stanley \$7,000,000,000 March 2021</p>	 <p>Acquisition by Cisco Systems \$4,500,000,000 March 2021</p>	 <p>Acquisition of Atotech \$4,400,000,000 (financing counsel) August 2022</p>	 <p>Acquisition by Clearlake Capital Group \$3,000,000,000 February 2021</p>	 <p>Acquisition by Veritas Capital \$2,800,000,000 April 2022</p>	 <p>Acquisition by Thoma Bravo \$2,600,000,000 (co-counsel) May 2022</p>
 <p>Sale of Applied, Food and Enterprise Services businesses to New Mountain Capital \$2,450,000,000 March 2023</p>	 <p>Acquisition by Regeneron \$213,000,000 (including contingent payments) September 2023</p>	 <p>Acquisition of Payzer \$250,000,000 November 2023</p>	 <p>Acquisition of VettaFi \$848,000,000 January 2024</p>	 <p>Acquisition by Novo Nordisk \$1,350,000,000 (counsel to special committee) December 2020</p>	 <p>Acquisition by Bain Capital and Abu Dhabi Investment Authority Undisclosed October 2022</p>	 <p>Acquisition of Galileo Financial Technologies \$1,200,000,000 May 2020</p>	 <p>Acquisition of ServiceChannel \$1,200,000,000 August 2021</p>	
 <p>Sale of anatomical pathology business to PHC Holdings \$1,140,000,000 June 2019</p>	 <p>Acquisition by Vertex Pharmaceuticals \$1,000,000,000 (including contingent payments) July 2019</p>	 <p>Acquisition of Paramit \$1,000,000,000 August 2021</p>	 <p>Acquisition by Rakuten \$1,000,000,000 August 2021</p>	 <p>Acquisition by Organon \$954,000,000 (including contingent payments) December 2021</p>	 <p>Acquisition of Linode \$900,000,000 March 2022</p>	 <p>Merger with Nanometrics to form Onto Innovation \$1,400,000,000 (enterprise value) October 2019</p>	 <p>Acquisition by Victoria's Secret \$700,000,000 (including post-closing payments) December 2022</p>	 <p>Acquisition of Spruce Power \$600,000,000 September 2022</p>
 <p>Acquisition by Wonder Group \$103,000,000 November 2023</p>	 <p>Acquisition by LG Chem \$566,000,000 (implied equity value) January 2023</p>	 <p>Sale of Red Lion Controls to HMS Networks \$345,000,000 Pending (as of February 15, 2024)</p>	 <p>Combination with Jasper Therapeutics \$475,000,000 September 2021</p>	 <p>Acquisition by Sanofi \$470,000,000 (including contingent payments) April 2021</p>	 <p>Acquisition by Eli Lilly \$610,000,000 (including contingent payments) December 2022</p>	 <p>Acquisition of Finxera Holdings \$407,000,000 March 2021</p>	 <p>Combination with Informa Tech's Digital Businesses Up to \$1,200,000,000 (transaction value before synergies) Pending (as of February 15, 2024)</p>	

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