

# Capital Markets




2023

**2023:** Market leaders and major investment banks turn to WilmerHale for capital markets legal advice and business advantage. In 2022, we handled more than 50 public offerings, Rule 144A placements, PIPE financings, and other equity and debt capital markets transactions, raising in excess of \$25 billion for leading companies in life sciences, technology, financial services and various other industries. Since 2012, we have served as counsel in over 600 capital markets transactions with total proceeds of approximately \$275 billion. In addition, our capital markets lawyers routinely advise clients on a wide variety of debt financing transactions, including term loans, working capital facilities, acquisition financing, liability management transactions and recapitalizations. We have one of the leading IPO practices in the United States—as both issuer counsel and underwriters’ counsel—with particular experience in IPOs by high-growth, entrepreneurial companies in a range of life sciences and technology sectors. The following is a selection of our recent capital markets transactions.



# Counsel of Choice for Capital Markets Transactions

Serving market leaders in technology, life sciences, financial services and a wide variety of other industries

 <p>Initial Public Offering of Common Stock <b>\$306,682,000</b> July 2021</p> <p>Public Offering of Common Stock <b>\$258,750,000</b> July 2022</p> <p>Counsel to Issuer</p>	 <p>PIPE Placement of Common Stock and Pre-Funded Warrants <b>\$130,000,000</b> September 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offering of Senior Notes <b>€3,500,000,000</b> September 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offering of Common Stock <b>\$677,250,000</b> February 2023</p> <p>Counsel to Underwriter</p>	 <p>Initial Public Offering of Common Stock <b>\$129,906,000</b> October 2021</p> <p>Counsel to Issuer</p>	 <p>Rule 144A Placement of Convertible Senior Notes <b>\$414,000,000</b> December 2021</p> <p>Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock <b>\$212,653,000</b> January 2022</p> <p>Public Offering of Common Stock and Pre-Funded Warrants <b>\$258,750,000</b> August 2022</p> <p>Counsel to Underwriters</p>	 <p>Public Offerings of Common Stock <b>\$288,581,000</b> July and October 2021</p> <p><b>\$345,431,250</b> December 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offerings of Senior Notes <b>¥110,100,000,000</b> October 2022</p> <p><b>€1,250,000,000</b> <b>\$1,200,000,000</b> November 2022</p> <p>Counsel to Issuer</p>
 <p>Public Offering of Common Stock and Pre-Funded Warrants <b>\$58,079,500</b> September 2022</p> <p>Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock <b>\$137,916,000</b> February 2021</p> <p>Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock <b>\$142,312,500</b> February 2022</p> <p>Public Offering of Common Stock <b>\$128,800,000</b> June 2022</p> <p>Counsel to Underwriters</p>	 <p>Public Offerings of Common Stock <b>\$194,810,000</b> January and August 2021</p> <p>Counsel to Issuer</p>	 <p>Public Offering of Senior Notes <b>\$1,000,000,000</b> December 2021</p> <p>Counsel to Issuer</p>	 <p>Public Offering of Common Stock <b>\$257,008,000</b> July 2021</p> <p>Counsel to Underwriters</p>	 <p>Public Offering of Common Stock and Pre-Funded Warrants <b>\$73,061,500</b> April 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offering of Common Stock <b>\$54,625,000</b> June 2022</p> <p>Counsel to Underwriters</p>	
 <p>PIPE Placement of Common Stock and Warrants <b>\$165,000,000</b> December 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offering of Common Stock and Pre-Funded Warrants <b>\$402,500,000</b> March 2023</p> <p>Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock <b>\$230,000,000</b> September 2021</p> <p>Counsel to Issuer</p>	 <p>Public Offerings of Senior Notes <b>\$3,100,000,000</b> March and September 2021</p> <p>Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock <b>\$209,300,000</b> August 2021</p> <p>Counsel to Underwriters</p>	 <p>Public Offering of Common Stock <b>\$264,500,000</b> November 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offerings of Senior Notes <b>\$4,000,000,000</b> (including \$750,000,000 of sustainability-linked notes) October 2021</p> <p><b>\$300,000,000</b> September 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offering of Common Stock <b>\$115,000,000</b> December 2022</p> <p>Counsel to Issuer</p>	 <p>Public Offerings of Senior Notes <b>\$5,000,000,000</b> February, May, August and November 2022 and January 2023</p> <p>Counsel to Issuer</p>
 <p>Rule 144A Placements of Convertible Senior Notes <b>\$1,050,000,000</b> February 2021</p> <p>Senior Secured Notes <b>\$500,000,000</b> June 2021</p> <p>Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock <b>\$216,018,000</b> January 2022</p> <p>Public Offering of Common Stock <b>\$246,330,000</b> October 2022</p> <p>Counsel to Underwriters</p>	 <p>Public Offering of Common Stock <b>\$85,000,000</b> January 2022</p> <p>Counsel to Issuer</p>	 <p>Initial Public Offering of Common Stock <b>\$178,755,000</b> October 2021</p> <p>Counsel to Underwriters</p>	 <p>Public Offerings of Common Stock <b>\$406,796,250</b> August and November 2022</p> <p>Counsel to Selling Stockholders</p>	 <p>Public Offerings of Common Stock and Preferred Stock <b>\$97,750,000</b> September 2021</p> <p><b>\$310,787,500</b> August 2022</p> <p>Counsel to Underwriters</p>	 <p>Initial Public Offering of Common Stock <b>\$120,000,000</b> May 2021</p> <p>Counsel to Issuer</p>	 <p>Rule 144A Placement of Senior Notes <b>\$5,500,000,000</b> (including \$1,250,000,000 of sustainability-linked notes) March 2022</p> <p>Counsel to Issuer</p>	

Connect with us



[wilmerhale.com](https://www.wilmerhale.com)

Wilmer Cutler Pickering Hale and Dorr LLP is a Delaware limited liability partnership. WilmerHale principal law offices: 60 State Street, Boston, Massachusetts 02109, +1 617 526 6000; 2100 Pennsylvania Avenue NW, Washington, DC 20037, +1 202 663 6000. Our United Kingdom office is operated under a separate Delaware limited liability partnership of solicitors and registered foreign lawyers authorized and regulated by the Solicitors Regulation Authority (SRA No. 287488). Our professional rules can be found at [www.sra.org.uk/solicitors/code-of-conduct.page](http://www.sra.org.uk/solicitors/code-of-conduct.page). A list of partners and their professional qualifications is available for inspection at our UK office. In Beijing, we are registered to operate as a Foreign Law Firm Representative Office. This material is for general informational purposes only and does not represent our advice as to any particular set of facts; nor does it represent any undertaking to keep recipients advised of all legal developments. Prior results do not guarantee a similar outcome. © 2023 Wilmer Cutler Pickering Hale and Dorr LLP