

# Mergers and Acquisitions



































2022

**2022:** Market leaders in technology, life sciences, financial services and a wide variety of other industries turn to WilmerHale for legal advice and business advantage. In 2021, we advised clients on more than 90 M&A transactions with an aggregate value of approximately \$100 billion, providing guidance in corporate, securities, governance and tax, as well as antitrust and other regulatory areas. Since 2011, we have participated in more than 850 mergers and acquisitions with a total value in excess of \$450 billion. Our M&A experience crosses industries and borders and ranges from sales of privately held emerging companies to multibillion-dollar global mergers. We are equally adept at advising targets and acquirers and are intimately familiar with the unique issues presented by transactions involving venture capital-backed and private equity-backed companies. The following is a selection of our recent M&A transactions.

# Counsel of Choice for Mergers and Acquisitions

Serving market leaders in technology, life sciences, financial services and a wide variety of other industries



 <p>Acquisition of BioLegend \$5,250,000,000 September 2021</p>	 <p>Acquisition of Paramit \$1,000,000,000 August 2021</p>	 <p>Acquisition by Rakuten \$1,000,000,000 August 2021</p>	 <p>Merger with Altimeter Growth \$39,600,000,000 (pro forma equity value) (counsel to Altimeter Capital Management) December 2021</p>	 <p>Acquisition of benefitexpress \$275,000,000 June 2021</p>	 <p>Combination with Jasper Therapeutics \$475,000,000 September 2021</p>	 <p>Acquisition by Optimizel Undisclosed March 2021</p>	 <p>Acquisition of PPD \$20,900,000,000 (debt financing counsel) December 2021</p>	
 <p>Acquisition of Guardicore \$600,000,000 October 2021</p>	 <p>Merger with Luminex Trading &amp; Analytics Undisclosed Pending (as of December 31, 2021)</p>	 <p>Acquisition by Epic Games Undisclosed November 2021</p>	 <p>Acquisition by Sterling Construction \$195,000,000 December 2021</p>	 <p>Acquisition by Morgan Stanley \$7,000,000,000 March 2021</p>	 <p>Acquisition of Concurrent Real-Time \$166,700,000 July 2021</p>	 <p>Acquisition of Clarabridge by Qualtrics \$1,125,000,000 (counsel to General Catalyst) October 2021</p>	 <p>Sale of consumer publishing business to HarperCollins Publishers \$349,000,000 May 2021</p>	 <p>Acquisition by Clearlake Capital Group \$3,000,000,000 February 2021</p>
 <p>Acquisition by SEI Investments Company Undisclosed November 2021</p>	 <p>Acquisition by Organon \$954,000,000 (including contingent payments) December 2021</p>	 <p>Acquisition of CipherCloud Undisclosed March 2021</p>	 <p>Acquisition by Relay Therapeutics \$270,000,000 (including contingent payments) April 2021</p>	 <p>Acquisition of PolicyFuel Undisclosed August 2021</p>	 <p>Acquisition of Finxera Holdings \$407,000,000 March 2021</p>	 <p>Acquisition of Kemp \$258,000,000 October 2021</p>	 <p>Acquisition by Cisco Systems \$4,500,000,000 March 2021</p>	
 <p>Acquisition by Thoma Bravo \$2,600,000,000 (co-counsel) Pending (as of December 31, 2021)</p>	 <p>Acquisition by Cirrus Logic \$335,000,000 July 2021</p>	 <p>Acquisition of Willimantic Waste Paper Co. Undisclosed July 2021</p>	 <p>Acquisition by Symphony Communication Services Undisclosed June 2021</p>	 <p>Acquisition by Kyocera Undisclosed January 2021</p>	 <p>Acquisition of Quellis Biosciences \$170,700,000 January 2021</p>	 <p>Acquisition of Great Place to Work Institute Undisclosed August 2021</p>	 <p>Acquisition by Sanofi \$470,000,000 (including contingent payments) April 2021</p>	 <p>Acquisition of ServiceChannel \$1,200,000,000 August 2021</p>

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